



**SUPPLEMENT DATED 19 September 2018  
TO THE BASE PROSPECTUS DATED 24 AUGUST 2018**

**SOCIÉTÉ GÉNÉRALE**

as Issuer and Guarantor  
(incorporated in France)

and

**SG ISSUER**

as Issuer  
(incorporated in Luxembourg)

**SOCIÉTÉ GÉNÉRALE**

**EFFEKTEN GMBH**

as Issuer  
(incorporated in Germany)

**Debt Instruments Issuance Programme**

This supplement (hereinafter the **Supplement**) constitutes a supplement for the purposes of Article 13.1 of the Luxembourg act dated 10 July 2005 on prospectuses for securities (hereinafter the **Prospectus Act 2005**) to the Debt Instruments Issuance Programme base prospectus dated 24 August 2018 (hereinafter the **Base Prospectus**) and approved by (a) the *Commission de Surveillance du Secteur Financier* (hereinafter the **CSSF**) on 24 August 2018 in accordance with Article 7 of the Prospectus Act 2005 implementing Article 13 of the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**) as amended (which includes the amendments made by Directive 2010/73/EU (the **2010 PD Amending Directive**)) and (b) by the SIX Swiss Exchange Ltd (**SIX Swiss Exchange**) pursuant to its listing rules.

The purpose of this Supplement is to:

- update of the "Summary" and the German version of the Summary ("*Zusammenfassung*") accordingly;
- amend the section "ADDITIONAL TERMS AND CONDITIONS FOR SECURED NOTES";
- update the section "DESCRIPTION OF SG ISSUER"; and
- update the information on Societe Generale with the information contained in the press release dated 4 September 2018 "*Update of the information related to investigations by U.S. authorities*".

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 13.2 of the Prospectus Act 2005, investors, who have already agreed to purchase or subscribe for the securities before this Supplement is published, have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 21 September 2018) to withdraw their acceptances.

The amendments included in this supplement shall only apply to final terms, the date of which falls on or after the approval of this supplement.

**AMENDMENTS TO THE BASE PROSPECTUS**

**I. CHANGES IN THE SUMMARY**

(i) In the section "Summary", Element B.4b (*Known trends affecting the issuer and the industries in which it operates*) on page 8, the paragraph relating to Société Générale is deleted in its entirety and is replaced with the following:

"

<p><b>B.4b</b></p>	<p><b>Known trends affecting the issuer</b></p>	<p><i>[If the Issuer is Societe Generale:</i></p> <p>Societe Generale continues to be subject to the usual risks and the risks inherent in its business mentioned in Chapter 4 of the Registration Document filed on 8 March 2018, and in its updated version filed on 7 May 2018.</p> <p>In a context of firming world growth, several risks continue to weigh on global economic prospects: risks of renewed financial tensions in Europe, risks of renewed turbulences (financial, social and political) in emerging economies, uncertainties related to unconventional monetary policy measures implemented in the main developed economies, the rise in terrorist risks as well as of geopolitical and protectionist tensions. More specifically, the Group could be affected by:</p> <ul style="list-style-type: none"> <li>- renewed financial tensions in the Eurozone resulting from a return of doubts about the integrity of the monetary union, for example in the run-up to elections in a context of rising eurosceptic political forces;</li> <li>- fears regarding a possible tightening of international trade barriers, in particular in large developed economies (United States or, in the context of Brexit, United Kingdom for example);</li> <li>- a sudden rise in interest rates and markets volatility (bonds, equities and commodities), which could be triggered by inflationary fears, trade tensions or poor communication from main central banks when changing their monetary policy stance;</li> <li>- a sharp slowdown in economic activity in China, triggering capital flight from the country, depreciation pressures on the Chinese currency and, by contagion, on other emerging market currencies, as well as a fall in commodity prices;</li> <li>- worsening geopolitical tensions in the Middle East, South China Sea, North Korea or Ukraine. Further tensions between western countries and Russia could lead to stepping up of sanctions on the latter;</li> <li>- socio-political tensions in some countries dependent on oil and gas revenues and needing to adapt to reversal in commodities prices.</li> </ul> <p>From a regulatory perspective, H1 2018 was marked in particular by the European legislative process around CRR2/CRD5, therefore the review of the capital adequacy directive and the CRR regulation. This is expected to continue in H2 and include the subjects MREL (Minimum Required Eligible Liabilities) and TLAC (Total Loss Absorbing Capacity). However, the transposition into European law of the agreement finalising the Basel III reforms is not yet on the agenda as regards European legislative institutions: an impact study is to be launched by the EBA and will serve to draft the future CRR3 regulation. Other current subjects concern notably the review of the systemic capital buffer for systemically important banks, the ECB's expectations in terms of provisioning the stock of non-performing loans and the review of the regime for investment firms in Europe.]</p>
--------------------	---	---

"

## II. CHANGES IN THE GERMAN VERSION OF THE SUMMARY (*Zusammenfassung*)

In the section "*Zusammenfassung*", Element B.4b ("*Bereits bekannte Trends, die sich auf den Emittenten und die Branchen, in denen er tätig ist, auswirken*") on pages 36 to 37, the paragraph relating to Société Générale is deleted in its entirety and is replaced with the following:

<p><b>B.4b</b></p>	<p><b>Bereits bekannte Trends, die sich auf den Emittenten und die Branchen, in denen er tätig ist, auswirken</b></p>	<p><i>[Falls die Emittentin die Société Générale ist:</i></p> <p>Die Société Générale unterliegt weiterhin den üblichen Risiken und den mit ihrer Geschäftstätigkeit verbundenen Risiken, die in Abschnitt 4 des am 8. März 2018 eingereichten Registrierungsformulars in der geänderten, am 7. Mai 2018 eingereichten Fassung angegeben sind.</p> <p>Vor dem Hintergrund eines sich verstärkenden Weltwirtschaftswachstums wirken sich zahlreiche Risiken weiterhin auf die globalen Aussichten der Wirtschaft aus: Risiken erneuter Spannungen an den Finanzmärkten in Europa, Risiken erneuter (finanzieller, sozialer oder politischer) Turbulenzen in Schwellenländern, Unwägbarkeiten im Zusammenhang mit in den wichtigsten Industrieländern umgesetzten unkonventionellen geldpolitischen Maßnahmen, Anstieg des Risikos terroristischer Anschläge sowie geopolitische und protektionistische Spannungen.</p> <p>Die Gruppe könnte insbesondere von Folgendem beeinträchtigt werden:</p> <ul style="list-style-type: none"> <li>- erneuten Spannungen an den Finanzmärkten in der Eurozone, die auf wiederaufkommende Zweifel an der Integrität der Währungsunion, beispielsweise im Vorfeld von Wahlen vor dem Hintergrund der Zunahme der Euroskeptiker, zurückzuführen sind;</li> <li>- Ängsten im Hinblick auf eine mögliche Verschärfung der internationalen Handelshemmnisse, insbesondere durch große Industrieländer (beispielsweise die Vereinigten Staaten oder im Kontext des Brexits das Vereinigte Königreich).</li> <li>- einem plötzlichen Anstieg der Zinsen und der Volatilität an den Märkten (Anleihen, Aktien und Rohstoffe), die durch Inflationsängste, Spannungen im Handel oder eine schwache Kommunikation wichtiger Zentralbanken, im Falle eines Wechsels des geldpolitischen Kurses dieser Banken ausgelöst werden könnten;</li> <li>- einer starken Verlangsamung der Wirtschaftstätigkeit in China, die eine Kapitalflucht aus dem Land auslösen könnte, Abwertungsdruck der chinesischen Währung, der auf andere Währungen von Schwellenländern übergreifen könnte, sowie ein Rückgang der Rohstoffpreise;</li> <li>- einer Verschärfung geopolitischer Spannungen im Nahen und Mittleren Osten, im Südchinesischen Meer, in Nordkorea oder in der Ukraine. Weitere Spannungen zwischen dem Westen und Russland könnten zu einer Verschärfung der Sanktionen gegenüber Russland führen;</li> <li>- gesellschaftspolitische Spannungen in einigen Ländern, die von Öl- und Gaseinnahmen abhängig sind und sich an eine Trendwende bei den Rohstoffpreisen anpassen müssen.</li> </ul> <p>Aus regulatorischer Sicht wurde das erste Halbjahr 2018 insbesondere durch den europäischen Gesetzgebungsprozess um CRR2/CRD5 geprägt, daher die Überprüfung der Kapitaladäquanzrichtlinie und der CRR-Verordnung. Es wird erwartet, dass sich dies auch im zweiten Halbjahr 2018 fortsetzt und die Themen MREL (<i>Minimum Required Eligible Liabilities - Mindestanforderung an Eigenmittel und berücksichtigungsfähige Verbindlichkeiten</i>) und TLAC (<i>Total Loss Absorbing Capacity - Gesamtverlustabsorptionsfähigkeit</i>) umfasst. Jedoch steht die Umsetzung des Vertrages, der die Basel-III-Reformen finalisiert, in</p>
--------------------	---	---

	europäisches Recht noch nicht auf der Tagesordnung der europäischen Gesetzgebungsorgane: Eine Wirkungsanalyse durch die EBA ist geplant, die dazu dient, die zukünftige CRR3-Verordnung zu erstellen. Weitere aktuelle Themen betreffen insbesondere die Überprüfung des systemischen Eigenkapitalpuffers für systemrelevante Banken, die Erwartungen der EZB in Bezug auf die Finanzierung des Bestands von notleidenden Krediten und die Überprüfung der Regelung für Wertpapierfirmen in Europa.]
--	--

### III. CHANGES IN SECTION "ADDITIONAL TERMS AND CONDITIONS RELATING TO SECURED NOTES" / "ZUSÄTZLICHE EMISSIONSBEDINGUNGEN FÜR BESICHERTE SCHULDVERSCHREIBUNGEN"

- (i) In sub-section 2 "Description of the Security Documents and the Collateral Arrangements" / "Beschreibung der Sicherheitendokumente und der Sicherheitenvereinbarungen", Condition 2.1.3.1 is deleted in its entirety and replaced with the following paragraph whereby the words in **red and strikethrough** are deleted and the words in **blue and underlined** are added as follows on page 990:

2.1.3.1	Collateral Agency Agreement	Sicherheitenverwaltungsvertrag
	Pursuant to the terms of <u>the Collateral Agency Agreement</u> , <del>a collateral agency agreement (the Collateral Agency Agreement) between, inter alia, the Issuer and Société Générale as Collateral Agent or any successor thereto acting as collateral agent (the Collateral Agent), the Collateral Agent</del> will calculate on the Issue Date of each Series of Secured Notes and on each Collateral Test Date thereafter the Collateral Value as set out in these Additional Terms and Conditions.	Nach Maßgabe der Bedingungen <u>des Sicherheitenverwaltungsvertrags</u> , <del>eines unter anderem zwischen der Emittentin und der berechneten die</del> Société Générale <u>als Sicherheitenverwalter oder einem Nachfolger als</u> <del>Sicherheitenverwalter (der Sicherheitenverwalter)</del> <del>geschlossenen Sicherheitenverwaltungsvertrags (der Sicherheitenverwaltungsvertrag)</del> <del>berechnet der Sicherheitenverwalter</del> am Emissionstag jeder Serie Besicherter Schuldverschreibungen und an jedem darauffolgenden Sicherheitentest-Termin den Sicherheitenwert, wie in diesen Zusätzlichen Emissionsbedingungen angegeben.

- (ii) In sub-section 2 "Description of the Security Documents and the Collateral Arrangements" / "Beschreibung der Sicherheitendokumente und der Sicherheitenvereinbarungen", Condition 2.1.3.2 is deleted in its entirety and replaced with the following paragraph whereby the words in **red and strikethrough** are deleted and the words in **blue and underlined** are added as follows on page 991:

2.1.3.2	Collateral Monitoring Agency Agreement	Vertrag mit der Sicherheitenkontrollstelle
	Pursuant to the terms of <u>the Collateral Monitoring Agency Agreement</u> <del>a collateral monitoring agency agreement (the Collateral Monitoring Agency Agreement) between, inter alia, the Issuer and the Bank of New York Mellon, London Branch acting as collateral monitoring agent or any successor thereto (the Collateral Monitoring Agent), the</del> , <u>the Bank of New York Mellon, London Branch</u> <del>as</del> Collateral Monitoring Agent shall, on each Collateral Test Date, calculate the Collateral Value and the Required Collateral Value and verify that the Collateral Test is	Nach Maßgabe der Bedingungen <u>des Vertrags mit der Sicherheitenkontrollstelle</u> <del>eines unter anderem zwischen der Emittentin und The Bank of New York Mellon, London Branch, als Sicherheitenkontrollstelle oder einem Nachfolger als Sicherheitenkontrollstelle (die Sicherheitenkontrollstelle)</del> <del>geschlossenen Vertrag mit der Sicherheitenkontrollstelle (der Vertrag mit der Sicherheitenkontrollstelle)</del> <del>berechnet die</del> <u>Bank of New York Mellon, London Branch</u> <del>als</del> Sicherheitenkontrollstelle an jedem

	satisfied.	Sicherheitentest-Termin den den Sicherheitenwert und den Erforderlichen Sicherheitenwert und prüft, ob der Sicherheitenwert erfüllt ist.
--	------------	---

- (iii) In sub-section 2 "Description of the Security Documents and the Collateral Arrangements" / "Beschreibung der Sicherheitendokumente und der Sicherheitenvereinbarungen", Condition 2.1.3.3 is deleted in its entirety and replaced with the following paragraph whereby the words in red and strikethrough are deleted and the words in blue and underlined are added as follows on page 991:

2.1.3.3	Collateral Custodian Agreement	Sicherheitenverwahrvertrag
	Pursuant to the terms of <u>the Collateral Custodian Agreement</u> <del>a collateral custodian agreement (the Collateral Custodian Agreement) between, inter alia, the Issuer and the Bank of New York Mellon S.A./N.V., Luxembourg branch acting as collateral custodian or any successor thereto (the Collateral Custodian), the</del> Collateral Custodian will hold the Collateral Accounts opened in its books in the name of the Issuer.	Nach Maßgabe der Bedingungen <u>des Sicherheitenverwahrvertrages</u> <del>eines unter anderem zwischen der Emittentin und The</del> führt die Bank of New York Mellon S.A./N.V., Luxembourg Branch, als <del>Sicherheitenverwahrer oder einem Nachfolger als Sicherheitenverwahrer (der Sicherheitenverwahrer) geschlossenen Sicherheitenverwahrvertrag (der Sicherheitenverwahrvertrag) führt</del> der Sicherheitenverwahrer die in seinen Büchern auf den Namen der Emittentin eröffneten Sicherheitenkonten.

- (iv) In Sub-section 4 "Default, Enforcement and Realisation" / "Kündigungereignisse, Durchsetzung und Verwertung", in paragraph 4.1 "Events of Default" / "Kündigungsgründe" on page 1008, point (ii) of the preliminary paragraph is deleted in its entirety and replaced with the following paragraph whereby the words in red and strikethrough are deleted and the words in blue and underlined are added:

(ii) an additional Event of Default if <del>the Collateral Monitoring Agent delivers</del> a Required Collateral Default Notice <u>is delivered</u> in relation to a Collateral Pool securing such Secured Notes, meaning that a Required Collateral Default has occurred.	(ii) ein weiterer Kündigungsgrund, wenn <del>die Sicherheitenkontrollstelle</del> im Hinblick auf einen Sicherheitenpool, mit dem die betreffenden Besicherten Schuldverschreibungen besichert sind, eine Mitteilung über einen Ausfall in Bezug auf Erforderliche Sicherheiten <del>abgibt</del> <u>wird geliefert</u> , was bedeutet, dass ein Ausfall in Bezug auf Erforderliche Sicherheiten eingetreten ist.
--	---

## VI. CHANGES IN SECTION "DESCRIPTION OF SG ISSUER"

- (i) In sub-section 8 "Administrative, Management and Supervisory bodies", paragraph 8.1 on pages 1029 and 1030 is deleted and replaced with the following paragraph whereby the words blue and underlined are added and the words in red and strikethrough are deleted:

"8.1 Pursuant to its articles of association, SG Issuer is managed by a board of directors under the supervision of a supervisory board.  
The members of the board of directors are Sophie Robatche-Claive, Thierry Bodson, Yves Cacclin, Amaury de Beler, Alexandre Galliche, ~~Arnaud Sorres~~ Estelle Stephan Jaspard and Noël Alison (individually a **Director** and collectively the **Board of Directors**).

Sophie Robatche-Claive, Thierry Bodson, Yves Cacclin, Amaury de Beler, Alexandre Galliche, ~~Arnaud Serres~~ [Estelle Stephan Jaspard](#) and Noël Alison hold full-time management positions within the Société Générale Group.

**Name:** Sophie Robatche-Claive

**Address:** 17, cours Valmy, 92897 Paris la Défense 7, France

**Function within SG Issuer:** Director

**Activities performed outside SG Issuer:** Managing Director, Head of the Structuring, Transactions documentation and Projects Team in Europe – within the Financial Engineering Department of the Global Market Activities of Société Générale Investment Bank.

**Name:** Thierry Bodson

**Address:** 11, avenue Emile Reuter, L-2420 Luxembourg

**Function within SG Issuer:** Director

**Activities performed outside SG Issuer:** Corporate Engineer within Société Générale Bank & Trust

**Name:** Yves Cacclin

**Address:** 11, avenue Emile Reuter, L-2420 Luxembourg

**Function within SG Issuer:** Chairman of the Board of Directors

**Activities performed outside SG Issuer:** Head of Corporate and Investment banking in Société Générale Bank & Trust

**Name:** Amaury de Beler

**Address:** 11, avenue Emile Reuter, L-2420 Luxembourg

**Function within SG Issuer:** Director

**Activities performed outside SG Issuer:** Deputy CFO financial officer in Société Générale Bank & Trust

**Name :** Alexandre Galliche

**Address :** 11, avenue Emile Reuter, L-2420 Luxembourg

**Function within SG Issuer:** Director

**Activities performed outside SG Issuer:** Corporate Engineer within Société Générale Bank & Trust

~~**Name:** Arnaud Serres~~

~~**Address:** 17, cours Valmy, 92897 Paris la Défense 7, France~~

~~**Function within SG Issuer:** Director~~

~~**Activities performed outside SG Issuer:** Head of accounting certification of market transactions within the Product Control Group of Société Générale Global Banking & Investor Solutions~~

[Name: Estelle Stephan Jaspard](#)

[Address: 189 Rue d'Aubervilliers 75886 PARIS Cedex 18 FR](#)

[Function within SG Issuer: Director](#)

[Activities performed outside SG Issuer: Head of DFIN/MAR/NOR – Accounting Norms, Referentials & Schemes for Market activities within Société Générale](#)

**Name:** Noël Alison

**Address:** 17, cours Valmy, 92897 Paris la Défense 7, France

**Function within SG Issuer:** Director

**Activities performed outside SG Issuer:** Global Head of trade capture teams within Société Générale Global Banking & Investor Solutions.

The members of the supervisory board are Olivier Freitas, ~~Véronique de la Bachelerie~~, Didier Lallemand, Vincent Robillard, Arnaud Jacquemin and Gregory Claudy ~~and Alban Romanet~~ (the "**Supervisory Board**").

Olivier Freitas, ~~Véronique de la Bachelerie~~, Didier Lallemand, Vincent Robillard ~~and Alban Romanet~~ and Arnaud Jacquemin currently hold full-time management positions within the Société Générale Group.

**Name** : Olivier Freitas

**Address** : 11, avenue Emile Reuter, L-2420 Luxembourg

**Function within SG Issuer**: Member of the Supervisory Board

**Activities performed outside SG Issuer**: Head of Structured Solutions and Leasing Luxembourg

~~**Name**: Véronique de la Bachelerie~~

~~**Address**: 11, avenue Emile Reuter, L-2420 Luxembourg~~

~~**Function within SG Issuer**: Chairman of the Supervisory Board~~

~~**Activities performed outside SG Issuer**: Chief Executive Officer of Société Générale Bank & Trust~~

**Name** : Didier Lallemand

**Address** : 17, cours Valmy, 92897 Paris la Défense 7, France

**Function within SG Issuer**: Member of the Supervisory Board

**Activities performed outside SG Issuer**: Chief Financial Officer of Global Banking & Investor Solutions.

**Name** : Vincent Robillard

**Address** : 17, cours Valmy, 92897 Paris la Défense 7, France

**Function within SG Issuer**: Member of the Supervisory Board

**Activities performed outside SG Issuer**: Head of Funding of Société Générale Group

~~**Name**: Alban Romanet~~

~~**Address**: 11, avenue Emile Reuter, L-2420 Luxembourg~~

~~**Function within SG Issuer**: Member of the Supervisory Board~~

~~**Activities performed outside SG Issuer**: Director of Risks Division of Société Générale Bank & Trust~~

**Name**: Arnaud Jacquemin

**Address**: 11, avenue Emile Reuter, L-2420 Luxembourg

**Function within SG Issuer**: Member of the Supervisory Board

**Activities performed outside SG Issuer**: Chief Executive Officer of Société Générale Bank & Trust

**Name**: Gregory Claudy

**Address**: 225a, rue du Burgknapp, B-6717 Heinstert

**Function within SG Issuer**: Member of the Supervisory Board

**Activities performed outside SG Issuer**: Non-Executive Director of Internaxx Bank S.A., Executive Director of Alitèr Sentio S.à r.l., Executive Director of R Lease S.A. "

"

## VII. GENERAL INFORMATION

*In section "Description of Société Générale", in sub-section 9 "Financial information concerning Société Générale's assets and liabilities, financial position and profits and losses", the following press release is added at the end of paragraph 9.3 "Recent Events" on page 1027:*



## REGULATED INFORMATION

Paris, 4<sup>th</sup> September 2018

### **Erratum: Update of the information related to investigations by U.S. authorities**

In the context of the investigation by the Office of Foreign Assets Control of the U.S. Department of the Treasury, the U.S. Attorney's Office of the Southern District of New York, the New York County District Attorney's Office, the Board of Governors of the Federal Reserve System and the Federal Reserve Bank of New York, and the New York State Department of Financial Services (the "U.S. Authorities"), regarding certain U.S. dollar transactions processed by Société Générale involving countries that are the subject of U.S. economic sanctions (the "U.S. Sanctions Matter"), Societe Generale has entered into a phase of more active discussions with these U.S. authorities with a view to reaching a resolution of this matter within the coming weeks.

Within the provision for disputes amounting to EUR 1.43 billion, approximately 1.1 billion\* in Euro equivalent is allocated to the U.S. Sanctions Matter, in accordance with IFRS standards. At this stage, Société Générale expects that the amount of the penalties in the U.S. Sanctions Matter will be almost entirely covered by the provision for disputes allocated to this matter.

*\* the version of this press release published on 3 September 2018 at 6 pm erroneously mentioned an amount of 1.2 billion in Euro equivalent.*

### **Societe Generale**

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking**, which encompasses the SocieteGenerale, Crédit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

**For more information, you can follow us on twitter @societegenerale or visit our website [www.societegenerale.com](http://www.societegenerale.com)**

A FRENCH CORPORATION WITH SHARE CAPITAL OF EUR 1,009,897,173.75 - 552 120 222 RCS PARIS

## **DOCUMENTS AVAILABLE**

Copies of this Supplement and the document incorporated by reference can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement and the documents incorporated by reference will be published on the websites of:

- the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and
- the Issuers (<http://prospectus.socgen.com>)

## **RESPONSIBILITY**

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in or incorporated into the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus and any other previously approved supplements to the Base Prospectus.

Each Issuer and the Guarantor accept responsibility accordingly for the information contained in this Supplement.