

**FIRST SUPPLEMENT DATED 28 MARCH 2024
PURSUANT TO THE BASE PROSPECTUS DATED 20 MARCH 2024**

SOCIÉTÉ GÉNÉRALE
as Issuer
(incorporated in France)

Debt Instruments Issuance Programme

This supplement dated 28 March 2024 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 20 March 2024 (the **Base Prospectus**).

The purpose of this Supplement, with regards to the Debt Instrument Issuance Programme, is to:

- Modify the sections “General Description of the Programme”, “Risk Factors”, “Important Informations”, “Form of Final Terms” and “General Information” to include the relevant provisions for the use of proceeds in relation to Positive Impact Notes.

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of three¹ working days after the publication of this Supplement (no later than 02 April 2024) to withdraw their acceptances. The recipient of the withdrawal is the relevant seller of the security. If Societe Generale was the counterparty of the purchase transaction, the withdrawal shall be addressed to Societe Generale, Frankfurt branch, Neue Mainzer Strasse 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to contain any justification and shall be declared to the recipient in text form.

¹ The Issuer has extended the withdrawal period from two (pursuant to Article 23(2) sentence 1 of the Prospectus Regulation) to three working days (pursuant to Article 23(2) sentence 2 of the Prospectus Regulation)

I. SECTION “GENERAL DESCRIPTION OF THE PROGRAMME”

In the section “GENERAL DESCRIPTION OF THE PROGRAMME”, on page 9 in the paragraph “TYPE OF NOTES” of the Base Prospectus, the provision “*Positive Impact Notes*” is added as follows:

“Positive Impact Notes

Use of proceeds

The net proceeds from each issue of Notes by Societe Generale will be used for the general financing purposes of the Group.

If in respect of any particular issue of Notes, it is the Issuer’s intention to apply an amount equivalent to the net proceeds of the issue to finance or refinance (via direct expenditures, via direct investments or via loans), in part or in full, activities which serves to deliver a positive contribution to one or more of the three pillars of sustainable development (economic, environmental and social) (such activities, the **Eligible Activities**), as detailed in the sustainable and positive impact bond framework of the Issuer, as amended and supplemented from time to time and available on the website of Societe Generale (https://www.societegenerale.com/sites/default/files/documents/2021-11/20211104_Societe-Generale-Sustainable-and-Positive-Impact-Bond-Framework.pdf) (the **Framework**), such use will be stated in the Final Terms of such Notes (the **Positive Impact Notes**).”

II. SECTION “RISK FACTORS”

- (i) In the section “RISK FACTORS”, on page 21 in the paragraph “3.2 Risks relating to the market of the Notes” of the Base Prospectus, the provision “*3.2.4 The use of proceeds of the Notes identified as Positive Impact Notes in the Final Terms may not be suitable for the investment criteria of an investor*” is added as follows:

“3.2.4 The use of proceeds of the Notes identified as Positive Impact Notes in the Final Terms may not be suitable for the investment criteria of an investor

The Final Terms of the Notes (the **Positive Impact Notes**) may provide that the Issuer intends to apply an amount equivalent to the net proceeds of the issue to finance or refinance (via direct expenditures, via direct investments or via loans), in part or in full, activities, which serves to deliver a positive contribution to one or more of the three pillars of sustainable development (economic, environmental and social) (such activities the **Eligible Activities**), once any potential negative impacts and mitigation actions have been duly identified as defined in the sustainable and positive impact bond framework, as amended and supplemented from time to time (the **Framework**) which is available on the website of Societe Generale and as specified in the Final Terms.

Positive Impact Notes means any Note (Senior Preferred Notes or Senior Non-Preferred Notes) issued by Societe Generale in compliance with the Framework.

At the date of this Base Prospectus, the Framework inter alia (i) complies with the Green Bond Principles, Social Bond Principles and Sustainability Bond Guidelines published by the International Capital Markets Association, and (ii) aligns with the Principles for Positive Impact Finance published by the United Nations Environment Programme - Finance Initiative. It being specified that (i) such definition and guidelines may evolve from time to time and/or (ii) the Issuer may decide to depart from such definition and guidelines, in which cases such information will be specified in the Framework.

There is currently no market consensus on what precise attributes are required for a particular project to be defined as “green”, “social” or “sustainable”. Further development of the EU taxonomy will take place via a new “Platform on Sustainable Finance”, which became operational in 2023 and is expected to contribute to the development of the definition of “green”, “social”, “sustainable” or equivalently labelled projects within the framework of the Taxonomy Regulation (EU) No. 2020/852 dated 18 June 2020 which was adopted by the Council and the European Parliament and its relevant delegated acts. In light of the continuing development of legal, regulatory and market conventions in the green, sustainable and positive social impact markets, there is a risk that Eligible Activities will not satisfy, whether in whole or in part, any future legislative or regulatory requirements, or any present or future investor expectations or requirements as regards any investment criteria or guidelines with which such investor or its investments are required to comply.

Similarly, any failure by the Issuer to obtain and publish any reports, assessments, second party opinions and certifications, and/or the fact that the maturity of an Eligible Activity may not match the minimum duration of any Positive Impact Notes and/or the withdrawal of any second party opinion or certification attesting that the Issuer is complying with any matters addressed by a second party opinion or certification may have an adverse effect on the value of such Positive Impact Notes and/or result in adverse consequences for certain investors that have portfolio mandates to invest in securities to be used for a particular purpose and that, as a result, would have to dispose of the Positive Impact Notes at their prevailing market value and Noteholders could lose part of their investment in such Positive Impact Notes.

For the avoidance of doubt, (i) any such failure or event will not (a) constitute an Event of Default or (b) give a right to the Noteholders to request the early redemption or acceleration of any Positive Impact Notes held by it or give rise to any other claim or right or (c) lead to an obligation of the Issuer to redeem the Positive Impact Notes or be a relevant factor for the Issuer in determining whether or not to exercise any optional redemption rights in respect of any Notes or (d) have any impact on the regulatory classification of the Notes under the Relevant Rules and/or MREL or TLAC Requirements and (ii) payments of principal and interest (as the case may be) on the relevant Positive Impact Notes will not depend on the performance of the relevant project, and such Notes will not have any preferred right against such assets.

Notes identified as Positive Impact Notes in the Final Terms remain subject to bail-in and other regulatory requirements

Positive Impact Notes will be subject to the Bail-in Tool and to write down and conversion powers, and in general to the powers that may be exercised by the Relevant Resolution Authority, to the same extent as any other Note having the same ranking which is not a Positive Impact Note. Eligible Notes under MREL or TLAC Requirements may also be Positive Impact Notes.

Likewise, Eligible Notes that are Positive Impact Notes will be fully subject to the application of MREL or TLAC Requirements and, as such, proceeds from Positive Impact Notes qualifying as Eligible Notes should cover all losses in the balance sheet of Societe Generale regardless of their “green”, “social” or “sustainable” label. Additionally, their labelling as Green Positive Impact Notes, Social Positive Impact Notes or Sustainability Positive Impact Notes (i) will not affect, as the case may be, the regulatory treatment of such Notes as Eligible Notes for the purposes of MREL or TLAC Requirements, and (ii) will not have any impact on their status as indicated in the Terms and Conditions of the Notes.

Any:

(i) failure to hold in its books an amount in Positive Impact Finance assets equivalent to 100% of the outstanding nominal amount of the Notes or to apply an amount equivalent to the outstanding aggregate nominal amount of the Notes to finance and/or refinance, in part or in full, Eligible Activities;

(ii) withdrawal of any opinion or certification or any opinion or certification being superseded by an opinion or certification stating that Societe Generale has not complied, in whole or in part, with any matters on which the original opinion or certification had opined or certified; and/or

(iii) lack of Eligible Activities in which Societe Generale may invest; and/or

(iv) event or circumstances resulting in the Positive Impact Notes no longer being listed or admitted to trading on any stock exchange or securities market,

will not constitute an event of default, does not affect the regulatory treatment of the Positive Impact Notes and may have a material adverse effect on the value of Positive Impact Notes and the value of any other securities which are intended to finance Eligible Activities and could also result in adverse consequences for certain investors with portfolio mandates to invest in securities to be used for a particular purpose. As a result, these investors may have to dispose of the Positive Impact Notes at their prevailing market value which may be less than the investors' initial investment in the Positive Impact Notes. Investors may therefore lose part or all of their investment.

- (ii) In the section “RISK FACTORS”, the paragraph “3.2.4 *Risk linked to a high rate of inflation*” on page 22 of the Base Prospectus, shall be renumbered as follows, with the provision added [blue and underlined](#) and deleted in ~~red and strikethrough~~ as follows:

“3.2.4 [5 Risk linked to a high rate of inflation](#)”

Investors' attention is drawn to the fact that in the event of a high rate of inflation between the time when they acquired the Notes and the time when they will receive any returns on the Notes, the amount (if any) payable to investors may not allow investors to purchase assets, goods or services that they would have been able to purchase at the time of their investment in the Notes. Consequently, prospective investors should consider the risk of high inflation rates before investing in the Notes.”

III. SECTION “IMPORTANT INFORMATIONS”

In the section “IMPORTANT INFORMATION”, the paragraph “*OTHER INFORMATION*” on page 28 of the Base Prospectus, shall be modified as follows, with the provision added [blue and underlined](#) as follows:

“OTHER INFORMATION

Credit ratings

The Issuer may ask one or more independent credit rating agencies (established in the EU and registered under the Regulation (EC) No 1060/2009 of the European Parliament and of the Council dated 16 September 2009, as amended (the **CRA Regulation**) and such registration has not been withdrawn or suspended) to assign credit ratings to a Series of Notes. The ratings may not reflect the potential impact of all risks related to structure, market, additional factors discussed above, and other factors that may affect the value of the Notes. A credit rating is not a recommendation to buy, sell or hold securities and may be revised or withdrawn by the rating agency at any time.

In general, European regulated investors should only base their investment decision on credit ratings assigned by credit rating agencies that are on the list of registered and certified rating agencies published by the European Securities and Markets Authority (**ESMA**) on its website in accordance with the CRA Regulation is not conclusive evidence of the status of the relevant rating agency included in such list, as there may be delays between certain supervisory measures being taken against a relevant rating agency and the publication of the updated ESMA list.

Eurosystem eligibility for New Global Notes and Registered Global Notes

New Global Notes and Registered Global Notes issued under the new safekeeping structure (NSS) may be issued with the intention that such Notes be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem, either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria as specified by the European Central Bank. However, there is no guarantee that such Notes will be recognised as eligible collateral, or that, even if recognised, the eligibility will continue during the life of the Notes. Any other Notes are not intended to be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem.

Notes where denominations involve integral multiples: Definitive Bearer Notes

In relation to any issue of English Law Bearer Notes which have denominations consisting of a minimum Specified Denomination plus one or more higher integral multiples of another smaller amount, it is possible that such Bearer Notes may be traded in amounts that are not integral multiples of such minimum Specified Denomination. In such a case a holder who, as a result of trading such amounts, holds an amount which is less than the minimum Specified Denomination in his account with the relevant clearing system at the relevant time may not receive a Definitive Bearer Note in respect of such holding (should Definitive Bearer Notes be printed) and would need to purchase a principal amount of Bearer Notes such that its holding amounts to a Specified Denomination.

If Definitive Bearer Notes are issued, holders should be aware that Definitive Bearer Notes which have a denomination that is not an integral multiple of the minimum Specified Denomination may be illiquid and difficult to trade.

Notes containing limited events of default

The Notes of a Series will only become immediately due and repayable following the occurrence of a limited number of events of default (in compliance with Condition “Events of Default” of the Terms and Conditions).

Use of Proceeds related to Positive Impact Notes

The Final Terms of the Notes may provide that the Issuer intends to apply an amount equivalent to the net proceeds of the issue to finance or refinance, in part or in full, eligible activities (such activities the **Eligible Activities**), which serve to deliver a positive contribution to one or more of the three pillars of sustainable development (economic, environmental and social), once any potential negative impacts and mitigation actions have been duly identified as defined in the sustainable and positive impact bond framework, as amended and supplemented from time to time (the **Framework**) which is available on the website of Societe Generale (https://www.societegenerale.com/sites/default/files/documents/2021-11/20211104_Societe-Generale-Sustainable-and-Positive-Impact-Bond-Framework.pdf) and as specified in the Final Terms (the **Positive Impact Notes**).

Positive Impact Notes can be either green (the **Green Positive Impact Notes**), social (the **Social Positive Impact Notes**) or sustainability (the **Sustainability Positive Impact Notes**) if an amount equivalent to the net proceeds will be applied to finance or refinance Eligible Activities in the green categories, social categories or in both categories (in case of Sustainability Positive Impact Notes) pursuant to the Framework :

Green categories:

- Renewable energy;
- Green buildings;
- Low carbon transport;
- Water management and water treatment;
- Pollution prevention and control; and
- Circular economy.

Social categories:

- Employment generation and preservation through SME financing;
- Socioeconomic advancement and empowerment;
- Affordable housing;
- Access to education and professional training; and
- Access to healthcare.

These different categories are defined in the Framework which also further describes (i) the above-mentioned Eligible Activities by categories and (ii) the processes the Issuer will apply to evaluate and select the Eligible Activities, manage the net proceeds, report and use external reviews, *inter alia* in accordance with:

- the Green Bond Principles, Social Bond Principles and Sustainability Bond Guidelines published by the International Capital Markets Association; and
- the Principles for Positive Impact Finance published by the United Nations Environment Programme – Finance Initiative.

The Issuer has made the Framework available on its website: (https://www.societegenerale.com/sites/default/files/documents/2021-11/20211104_Societe-Generale-Sustainable-and-Positive-Impact-Bond-Framework.pdf).

A link to such Framework shall also be included in the Final Terms.

The Issuer has appointed ISS ESG to conduct an external review of its Framework and issue a second party opinion (**Second Party Opinion**) on the Framework's environmental and social credentials based among others on its alignment with the Principles for Positive Impact Finance published by the United Nations Environment Programme Finance Initiative, the Green Bond Principles, Social Bond Principles and Sustainability Bond Guidelines published by the International Capital Markets Association. The Second Party Opinion is available under section "*Sustainable and Positive Impact Bond*" of the Issuer's debt investors webpage: (<https://investors.societegenerale.com/fr/base-documentaire>).

The Issuer will publish an annually limited or reasonable assurance report provided by its external auditors or any other appointed independent third party until the maturity of the Positive Impact Notes, verifying:

- the allocated and unallocated amount equivalent to the net proceeds;

- the compliance of the Eligible Activities with the defined eligibility criteria of the relevant categories; and

- the review of the positive impact reporting.

For any verification of whether the Positive Impact Notes meet the eligibility criteria, or for the monitoring of the use of proceeds, Investors should refer to Société Générale's website (<https://investors.societegenerale.com/fr/base-documentaire>) or any relevant third party opinion.

Prospective investors should have regard to the information set out in the Final Terms and the Framework regarding such use of proceeds and must determine for themselves the relevance of such information for the purpose of any investment in such Positive Impact Notes together with any other investigation such investor deems necessary.

The definition (legal, regulatory or otherwise) of, and market consensus as to what constitutes or may be classified as, a "green", "social", "sustainable", or equivalently-labelled project or loan that may finance such project or loan, and the requirements of any such label are currently under development. Further development of the EU taxonomy will take place via a new "Platform on Sustainable Finance", which became operational in 2023 and is expected to contribute to the development of the definition of "green", "social, "sustainable" or equivalently labelled projects within the framework of the Taxonomy Regulation (EU) No. 2020/852 dated 18 June 2020 which was adopted by the Council and the European Parliament and its relevant delegated acts. In February 2022, the "Platform on Sustainable Finance" published a "Final Report on Social Taxonomy" which purports to determine whether and how a "social" taxonomy should be developed, albeit not committing the European Commission to the development of a "social" taxonomy. On 20 December 2023, Regulation (EU) 2023/2631 of the European Parliament and of the Council of 22 November 2023 on European Green Bonds and optional disclosures for bonds marketed as environmentally sustainable and for sustainability-linked bonds will enter into force and constitute a new voluntary European green bonds label for issuers of green use of proceeds bonds where the proceeds will be invested in economic activities aligned with the EU Taxonomy. It is not clear at this stage the impact which the European Green Bond standard may have on investor demand for, and pricing of, green use of proceeds bonds that do not meet such standard. It could reduce demand and liquidity for such bonds and their price.

The relevant Eligible Activity or the application of the net proceeds of any Positive Impact Notes in connection therewith (as described in section "*Use of Proceeds*" of the relevant Final Terms), might not be implemented in or substantially in such manner and/or in accordance with any timing schedule. Nor can it be certain that such Eligible Activity will be completed within any specified period or at all or with the results or outcome (whether or not related to the "sustainable and positive impact" aspect) originally expected or anticipated by the Issuer.

There can be no assurance by the Issuer, the Arranger or the Dealers that the use of proceeds of any Positive Impact Notes identified in the Final Terms will satisfy, whether in whole or in part, any future legislative or regulatory requirements, or any present or future investor expectations or requirements with respect to investment criteria or guidelines with which any investor or its investments are required to comply, whether pursuant to any present or future applicable law or regulation or under its own by-laws or other governing rules or investment portfolio mandates.

No assurance or representation is given as to the content, suitability or reliability for any purpose whatsoever in respect of (i) any second party opinion or certification of any other third party (whether or

not solicited by the Issuer) that may be made available in connection with the issue of any Positive Impact Notes and in particular with any activity to fulfil any environmental, social and/or other criteria, (ii) any Framework to be published on the Issuer’s website on or before the issue of any Positive Impact Notes or equivalently labelled Notes, or on (iii) any public reporting or (iv) any Positive Impact Notes or equivalently labelled Notes.

Currently, the providers of second party opinions and certifications are not subject to any specific regulatory or other regime or oversight. Any such second party opinion or certification is not, and should not be deemed to be, a recommendation by the Issuer or any other person to buy, sell or hold any such Positive Impact Notes.

The Arranger or the Dealers do not make any representation as to the suitability of the Positive Impact Notes to fulfil “positive impact” criteria required by prospective investors. The Arranger or the Dealers have not undertaken, and are not responsible for, any assessment of the eligibility criteria, any verification of whether the Positive Impact Notes meet the eligibility criteria, or the monitoring of the use of proceeds. Investors should refer to Société Générale’s website or any third-party opinion.

Investors should refer to the relevant Final Terms, the Issuer’s website, the Issuer’s Framework and the second-party opinion delivered in respect thereof, if any, and any public reporting by or on behalf of the Issuer in respect of the application of the proceeds of any Eligible Activities for further information. Any such Framework and/or second party opinion and/or public reporting will not form part of, nor be incorporated by reference in, this Base Prospectus.

Any opinion or certification of any other third party (whether or not solicited by the Issuer) which may be made available in connection with the issue of any Positive Impact Notes and in particular with any project to fulfil any environmental and/or other criteria may not be suitable or reliable for any purpose whatsoever. Currently, the providers of such opinions and certifications are not subject to any specific regulatory or other regime or oversight. Any such opinion or certification is not, nor should it be treated or considered as, a recommendation by the Issuer or any other person to buy, sell or hold any such Positive Impact Notes.

IV. SECTION “FORM OF FINAL TERMS”

In the section “FORM OF FINAL TERMS”, the item “(i) Reasons for the offer and use of proceeds / (i) Gründe für das Angebot und Verwendung des Erlöses” of paragraph “4. REASONS FOR THE OFFER AND USE OF PROCEEDS / GRÜNDE FÜR DAS ANGEBOT UND VERWENDUNG DES ERLÖSES” in “PART B – OTHER INFORMATION / TEIL B – SONSTIGE ANGABEN” on page 81 to 82 of the Base Prospectus, shall be modified as follows, with the provision added blue and underlined as follows:

4.	REASONS FOR THE OFFER AND USE OF PROCEEDS	GRÜNDE FÜR DAS ANGEBOT UND VERWENDUNG DES ERLÖSES
	(i) Reasons for the offer and use of proceeds:	(i) Gründe für das Angebot und Verwendung des Erlöses
	[Not Applicable] [<i>Specify the use of proceeds</i>]	[Nicht Anwendbar] [<i>Verwendung des Erlöses angeben</i>]
	<u>[The Notes constitute [Green/Social/Sustainability] Positive Impact Notes and an amount equivalent to the net proceeds will be applied to finance and/or refinance [describe specific Eligible Activities and Framework, including website link, second party opinion and/or other relevant information where such information can be obtained].</u>	<u>[Die Schuldverschreibungen stellen [grüne/soziale/nachhaltige] Positive-Impact-Schuldverschreibungen dar und ein Betrag, der dem Nettoerlös entspricht, wird zur Finanzierung und/oder Refinanzierung von [Beschreibung spezifischer förderfähiger Aktivitäten und Rahmenbedingungen, einschließlich Website-Link, Stellungnahme einer zweiten Partei und/oder anderer relevanter Informationen, sofern solche Informationen erhältlich sind] verwendet.</u>

	<i>(If the issuer is aware that the estimated proceeds will not be sufficient to finance all intended uses, indicate the amount and source of the necessary additional funds).</i>	<i>(Falls der Emittentin bekannt ist, dass die geschätzten Erlöse nicht ausreichen werden, um alle beabsichtigten Verwendungszwecke zu finanzieren, den Betrag und die Quelle der erforderlichen zusätzlichen Mittel angeben).</i>
	<i>[NB: Reasons for the offer and use of proceeds must be specified in case of Notes listed on SIX Swiss Exchange]</i>	<i>[Anm.: Bei an der SIX Swiss Exchange notierten Schuldverschreibungen müssen die Gründe für das Angebot und die Verwendung des Erlöses angegeben werden]</i>

”

V. SECTION “GENERAL INFORMATION”

In section “GENERAL INFORMATION”, the paragraph “5. AVAILABILITY OF DOCUMENTS” on page 361 of the Base Prospectus shall be modified as follows, with the provision added blue and underlined as follows:

“5. AVAILABILITY OF DOCUMENTS

Copies of the following documents will, when published, be available for inspection during normal business hours from the head office of each of Societe Generale and from the specified office of each of the Paying Agents for the time being in Luxembourg and Paris, in each case at the address given at the end of this Base Prospectus:

- (a) the bylaws of Societe Generale are available on the Societe Generale website:
http://www.societegenerale.com/sites/default/files/documents/Gouvernance/bylaws_en.pdf
- (b) the 2023 Universal Registration Document and the 2024 Universal Registration Document.
- (c) the Programme Agreement, the Deed of Covenant, the Agency Agreement (which includes, inter alia, the forms of the Global Notes (including Registered Global Notes), Receipts, Coupons and Talons in respect of Notes and Notes in definitive form, the Spanish Agency Agreement, the Swiss Paying Agency Agreement, the French Law Agency Agreement (which includes the form of the Lettre Comptable, the Temporary Global Certificates, the Definitive Materialised Bearer Notes), the EUI Agency Agreement, the Securities Valuation Agency Agreement, the Disposal Agency Agreement, the Substitute Paying Agency Agreement, (save that each will only be available for inspection by a holder of Notes relating thereto and such holder must produce evidence satisfactory to the Issuer or Paying Agent as to its holding of such Notes and identity);
- (d) a copy of this Base Prospectus and any other documents incorporated herein or therein by reference;
- (e) each Final Terms (save that Final Terms relating to (i) Exempt Offer or (ii) Exempted Swiss Public Offer Notes, will only be available for inspection by a holder of such Note and such holder must produce evidence satisfactory to the Issuer or Principal Paying Agent as to its holding of such Notes and identity); and
- (f) in the case of each issue of Notes admitted to trading on the Luxembourg Stock Exchange's regulated market subscribed pursuant to a syndication agreement, the syndication agreement (or equivalent document).

In addition, this Base Prospectus, documents incorporated by reference herein and any Final Terms relating to Notes admitted to trading on the Luxembourg Stock Exchange's main market as aforementioned will be published on the Issuer's website(s) and on the internet site of the Luxembourg Stock Exchange at <http://www.luxse.com> and will be available at least 10 years after their publication on these websites.

In respect of Positive Impact Notes, (i) sustainable and positive impact bond framework, as amended and supplemented from time to time (the Framework) is available on the website of Societe Generale (http://www.societegenerale.com/sites/default/files/documents/2021-11/20211104_Societe-Generale-Sustainable-and-Positive-Impact-Bond-Framework.pdf) and (ii) second party opinions is available on

[the website of Societe Generale \(https://www.societegenerale.com/sites/default/files/documents/2021-11/20211104_Societe-Generale-SPO-update-ISS.pdf\)](https://www.societegenerale.com/sites/default/files/documents/2021-11/20211104_Societe-Generale-SPO-update-ISS.pdf).

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Issuer (<http://prospectus.socgen.com>) and on the website of the Luxembourg Stock Exchange (<http://www.luxse.com>).

RESPONSIBILITY

To the best of the knowledge and belief of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly, the Issuer accepts responsibility for the information contained in this Supplement.