



**SECOND SUPPLEMENT DATED 8 May 2024
PURSUANT TO THE BASE PROSPECTUS DATED 20 MARCH 2024**

SOCIÉTÉ GÉNÉRALE
as Issuer
(*incorporated in France*)

Debt Instruments Issuance Programme

This supplement dated 8 May 2024 (the Supplement) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129, as amended (the Prospectus Regulation) to the Debt Instruments Issuance Programme prospectus dated 20 March 2024 (the Base Prospectus).

The purpose of this Supplement, with regards to the Debt Instrument Issuance Programme, is to

- incorporate by reference the English version of the document Premier amendement Document d'enregistrement universel 2024 of Societe Generale, the French version of which was filed with the AMF on 3 May 2024 and amend the sections "Documents Incorporated by Reference", "Description of Societe Generale" and "General Information" of the Base Prospectus accordingly;
- modify the section "Form of Final Terms" to correct certain provisions.

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus, the first supplement to the Base Prospectus dated 28 March 2024 and the first supplement to specific Final Terms dated 28 March 2024 (the **Previous Supplements**).

Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the Previous Supplements and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of three¹ working days after the publication of this Supplement (no later than 14 May 2024) to withdraw their acceptances. The recipient of the withdrawal is the relevant seller of the security. If Societe Generale was the counterparty of the purchase transaction, the withdrawal shall be addressed to Societe Generale, Frankfurt branch, Neue Mainzer Strasse 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to contain any justification and shall be declared to the recipient in text form.

¹ The Issuer has extended the withdrawal period from two (pursuant to Article 23(2) sentence 1 of the Prospectus Regulation) to three working days (pursuant to Article 23(2) sentence 2 of the Prospectus Regulation)

I. SECTION “DOCUMENTS INCORPORATED BY REFERENCE”

- (i) In section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 41 to 46 of the Base Prospectus, subsection “1. LIST OF THE DOCUMENTS INCORPORATED BY REFERENCE” on page 41 of the Base Prospectus, shall be modified as follows, with the provision added in [blue and underlined](#) and deleted in ~~red and strikethrough~~ as follows:

“1. LIST OF DOCUMENTS INCORPORATED BY REFERENCE

The following documents, which have previously been published or are published simultaneously with this Base Prospectus and have been filed with the CSSF, shall be incorporated by reference into, and form part of, this Base Prospectus:

- (a) the previous Base Prospectus (i.e. its Terms and Conditions and Form of Final Terms) which means the 8 April 2022 Base Prospectus, the 9 November 2022 Base Prospectus and the 25 October 2023 Base Prospectus as supplemented (the **Previous Base Prospectuses**). The supplements to the Previous Base Prospectuses which are incorporate by reference are listed in section 2.3 below, and
- (b) documents mentioned in section 1.1.1 to 1.1.~~23~~ below.

The documents incorporated by reference in paragraph 1.1 below are direct and accurate translations into English of the original version of such documents issued in French. Societe Generale as Issuer accepts responsibility for such translations.

Copies of the documents incorporated by reference into this Base Prospectus can be obtained from the office of Societe Generale and the specified office of the Principal Paying Agent and the specified office of each of the Paying Agents, in each case at the address given at the end of this Base Prospectus.

The documents incorporated by reference hereinto are available on the Luxembourg Stock Exchange website (<http://www.luxse.com>).

- (ii) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 41 to 46 of the Base Prospectus, sub-section “1.1 Documents incorporated by reference relating to Societe Generale” on page 41 of the Base Prospectus, Paragraph “1.1.3 First Amendment to the 2024 Universal Registration Document” is added as follows:

“1.1.3 First Amendment to the 2024 Universal Registration Document

The expression "**First Amendment to the 2024 Universal Registration Document**" means the English version of the *Premier amendement Document d'enregistrement universel 2024 of Societe Generale*, the French version of which was submitted to the AMF on 3 May 2024 under no. D. 24-0094-A01 except for (i) the cover page containing the AMF textbox, (ii) the statement of the person responsible for the universal registration document and the annual financial report made by Mr. Slawomir Krupa, Chief Executive Officer of Societe Generale, on page 42 and (iii) the cross reference tables, on pages 44 to 46.

The cross reference table in relation to the First Amendment to the 2024 Universal Registration Document appears in the paragraph 2.4 below.

The First Amendment to the 2024 Universal Registration Document is available on the Societe Generale website <https://www.societegenerale.com/sites/default/files/documents/2024-05/societe-generale-urd-1st-amendment-3-05-2024.pdf>

- (iii) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 41 to 46 of the Base Prospectus, sub-section “CROSS REFERENCE TABLES OF THE DOCUMENTS INCORPORATED BY REFERENCE”, paragraph 2.4 “First Amendment to the 2023 Universal Registration Document” is added on page 46 of the Base Prospectus as follows:

“2.4 First Amendment to the 2024 Universal Registration Document

Commission Delegated Regulation (EU) No 2019/980	First Amendment to the 2024 Universal Registration Document
BUSINESS OVERVIEW	
Principal activities	9-20

Commission Delegated Regulation (EU) No 2019/980	First Amendment to the 2024 Universal Registration Document
Principal markets	9-20
TREND INFORMATION	
Trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the issuer’s prospects for at least the current financial year	3-6
ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND GENERAL MANAGEMENT	
Board of Directors and General management	30
Administrative bodies and senior management’s conflicts of interest	30
FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER	
Historical financial information	9-28
Financial statements	40-41
Legal and arbitration proceedings	37-38

II. SECTION “DESCRIPTION OF SOCIETE GENERALE”

- (i) In the section “DESCRIPTION OF SOCIETE GENERALE”, on pages 341 to 345 of the Base Prospectus, Paragraph 5 “TREND INFORMATION” on page 342 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“5. TREND INFORMATION

Save as disclosed on pages 18 to 19 and 71 to 72 of the 2024 Universal Registration Document and on pages 3 to 6 of the First Amendment to the 2024 Universal Registration Document there has been no material adverse change in the prospects of Societe Generale and its consolidated subsidiaries (taken as a whole) since 31 December 2023.

For information on any known trends regarding Societe Generale, please refer to pages 18 to 19 and 71 to 72 of the 2024 Universal Registration Document and to pages 3 to 6 of the First Amendment to the 2024 Universal Registration Document incorporated by reference herein.”

- (ii) In the section “DESCRIPTION OF SOCIETE GENERALE”, on pages 341 to 345 of the Base Prospectus, in Paragraph 9 “FINANCIAL INFORMATION CONCERNING SOCIETE GENERALE’S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES”, the item 9.1 “Legal and arbitration proceedings” on page 342 shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“9.1 Legal and arbitration proceedings

Save as disclosed on pages 300 and 616 to 619 of the 2024 Universal Registration Document and on pages 37 to 38 of the First Amendment to the 2024 Universal Registration Document for a period covering the last twelve months, there has been no governmental, legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Societe Generale is a party nor, to the best of the knowledge and belief of Societe Generale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer’s ability to discharge its obligations in respect of the Notes.

- (iii) In section “DESCRIPTION OF SOCIETE GENERALE”, on page 341 - 346 of the Base Prospectus, paragraph 9.2 “Significant change in the financial position” on page 342 of the Base Prospectus, shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“9.2 Significant change in the financial position

There has been no significant change in the financial position or performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~31 December 2023~~ 31 March 2024.”

IV. SECTION “GENERAL INFORMATION”

In the section “GENERAL INFORMATION”, on pages 360 to 362 of the Base Prospectus, the Paragraph 5 (b) in sub-section “5. AVAILABILITY OF DOCUMENTS” on page 362 shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“(b) the 2023 Universal Registration Document, ~~and~~ the 2024 Universal Registration Document: and the First Amendment to the 2024 Universal Registration Document.”

V. SECTION “FORM OF FINAL TERMS / MUSTER DER ENDGÜLTIGEN BEDINGUNGEN”

- (i) In the section “FORM OF FINAL TERMS / MUSTER DER ENDGÜLTIGEN BEDINGUNGEN”, on pages 49 to 91 of the Base Prospectus, the sub-section “EACH PURCHASER [MUST BE AWARE THAT] [ACKNOWLEDGES AND ACCEPTS THAT] :/ JEDER KÄUFER MUSS SICH BEWUSST SEIN, DASS:” on page 52 to 53 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

<p>[Information available on Societe Generale as Issuer of the Notes in its current Universal Registration Document and its subsequent amendments is accessible at https://investors.societegenerale.com/en/publications-documents?theme=information-reglementee (Section 2. Universal Registration Document, Registration Document and updates – Annual Financial Report).</p> <p>EACH PURCHASER [MUST BE AWARE THAT]²[ACKNOWLEDGES AND ACCEPTS THAT]³:</p> <ul style="list-style-type: none">• Societe Generale as Issuer of the Notes, will publish either (i) between (a) the date hereof and (b) the end of the offer period or (ii) within a maximum period of two weeks after the end of the offer period, updated financial statements that will also be available on the above mentioned website (the “Updated Financial Statements”);• Consequently, Societe Generale does not make as of the date the Purchaser decides to invest in the Notes, any representation or warranty that there has been (i) no significant change in the trading or financial position or (ii) no material adverse change in the prospects of Societe Generale, in each case since the latest published financial statements of Societe Generale;• the Updated Financial Statements may contain a significant new factor which currently does not form part of the Prospectus that may affect its assessment of the Notes, the market value of the Notes and therefore may cause a loss to its investment. <p>[• Any significant new factor in the Updated Financial Statements which currently does not</p>	<p>[Informationen über Societe Generale als Emittentin der Schuldverschreibungen können in der jeweils aktuellen Fassung des Einheitlichen Registrierungsformulars („Universal Registration Document“) sowie nachfolgender Änderungsfassungen unter https://investors.societegenerale.com/en/publications-documents?theme=information-reglementee (section 2. universal registration document, registration document and updates – annual financial report) eingesehen werden.</p> <p>JEDER KÄUFER MUSS SICH BEWUSST SEIN, DASS:</p> <ul style="list-style-type: none">• Societe Generale als Emittentin der Schuldverschreibungen (i) zwischen (a) dem Datum dieses Angebots und (b) dem Ende der Angebotsfrist oder (ii) innerhalb eines Zeitraums von höchstens zwei Wochen nach dem Ende der Angebotsfrist einen aktualisierten Finanzbericht veröffentlichen wird, der auf der oben genannten Website eingesehen werden kann (der “Aktualisierte Finanzbericht”);• Societe Generale folglich zum Zeitpunkt der Entscheidung des Käufers, in die Schuldverschreibungen zu investieren, weder eine Zusicherung noch eine Garantie abgibt, dass es (i) keine wesentlichen Veränderungen in der Handels- und Finanzposition oder (ii) keine wesentlichen nachteiligen Veränderungen in den Aussichten der Societe Generale gegeben hat, und zwar jeweils seit dem letzten veröffentlichten Finanzbericht der Societe Generale;• der Aktualisierte Finanzbericht einen wesentlichen neuen Umstand enthalten kann, der derzeit nicht Bestandteil des
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² In case of German Law Notes

³ In case of English Law Notes or French Law Notes

~~form part of the Prospectus will be subject to a supplement to this Base Prospectus pursuant to Article 23 of the Prospectus Regulation. In the case of Notes subject to a Non-exempt Offer to the public, in accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for Notes before any Supplement is published have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances.}}~~

- Societe Generale will publish updated financial statements (the "Updated Financial Statements") on a quarterly basis, such publication usually to occur on a day falling during the first 2 weeks of each of the month of February, May, August and November of each calendar year (each such date a "Publication Date"). Information relating to the Updated Financial Statements and the Publication Dates is accessible at <https://investors.societegenerale.com/en/financial-and-non-financial-information/financial-results-and-publications/financial-publications>, as updated from time to time;
- The Updated Financial Statements may contain information amounting to a significant new factor, material mistake or material inaccuracy currently not disclosed in the Prospectus and such information could, if it had been known to the Purchaser at the time of such assessment, affect (i) the assessment of the Notes and the decision to purchase the Notes and (ii) the market value of the Notes and therefore may cause a loss to the investment in the Notes;
- The Updated Financial Statements currently not forming part of the Prospectus will be disclosed in a relevant supplement to this Base Prospectus pursuant to Article 23 of the Prospectus Regulation (each, a "Relevant Supplement"). In the case of Notes subject to a Non-exempt Offer to the public, in accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the Notes before the Relevant Supplement is published shall have the right, exercisable within two working days immediately following the publication of such Relevant Supplement, to withdraw their acceptance, provided that the relevant significant new factor, material mistake or material inaccuracy arose or was noted before either: (a) the closing of the offer period of the Notes; or (b) the delivery of the Notes, whichever occurred first. Where the Notes are purchased or subscribed through a financial intermediary, the financial intermediary will inform investors of the publication of the Relevant Supplement (including when and where it will be published) and will assist investors in exercising their right to withdraw

~~Basisprospekts ist. Dieser neue Umstand kann eine geänderte Bewertung der Schuldverschreibungen nach sich ziehen sowie den Marktwert der Schuldverschreibungen beeinträchtigen und damit zu einem Verlust der Investition führen.~~

- ~~• jeder wesentliche neue Umstand im Aktualisierten Finanzbericht, der derzeit nicht Bestandteil des Basisprospekts ist, Gegenstand eines Nachtrags zu diesem Basisprospekt gemäß Artikel 23 der Prospektverordnung sein wird. Im Falle von Schuldverschreibungen, die Gegenstand eines nicht befreiten öffentlichen Angebots sind, haben Anleger, die bereits vor der Veröffentlichung eines Nachtrags dem Kauf oder der Zeichnung von Schuldverschreibungen zugestimmt haben, gemäß Artikel 23(2) der Prospektverordnung das Recht, ihre Zusagen innerhalb von drei Werktagen nach der Veröffentlichung dieses Nachtrags zu widerrufen.}}~~
- Societe Generale vierteljährlich aktualisierte Finanzberichte (die "Aktualisierten Finanzberichte") veröffentlichen wird, und zwar in der Regel an einem Tag, der in die ersten zwei Wochen der Monate Februar, Mai, August und November eines jeden Kalenderjahres fällt (jeder dieser Termine ein "Veröffentlichungstermin"). Informationen zu den Aktualisierten Finanzberichten und zu den Veröffentlichungsterminen sind unter <https://investors.societegenerale.com/en/financial-and-non-financial-information/financial-results-and-publications/financial-publications> in der jeweils aktuellen Fassung abrufbar;
- die Aktualisierten Finanzberichte Informationen enthalten können, die einen wesentlichen neuen Umstand, eine wesentliche Unrichtigkeit oder eine wesentliche Ungenauigkeit darstellen, die derzeit nicht im Basisprospekt offengelegt sind, und dass diese Informationen, wenn sie dem Käufer zum Zeitpunkt der Beurteilung bekannt gewesen wären, (i) die Beurteilung der Schuldverschreibungen und die Entscheidung zum Kauf der Schuldverschreibungen und (ii) den Marktwert der Schuldverschreibungen beeinflussen und daher einen Verlust für die Anlage in die Schuldverschreibungen verursachen können;
- die Aktualisierten Finanzberichte, die derzeit nicht Teil des Basisprospekts sind, in einem maßgeblichen Nachtrag zu diesem Basisprospekt gemäß Artikel 23 der Prospektverordnung (jeweils ein "Maßgeblicher Nachtrag") offengelegt werden. Im Fall von Schuldverschreibungen, die Gegenstand eines nicht-befreiten öffentlichen Angebots sind, haben Anleger, die bereits vor der Veröffentlichung des Maßgeblichen Nachtrags dem Kauf oder der

<p><u>acceptances. Where the Notes are purchased or subscribed directly from the Issuer, the Issuer will inform investors of the publication of the Relevant Supplement (including where it will be published) and that they have a right to withdraw acceptances;</u></p> <ul style="list-style-type: none"> <u>Investors in Notes whose offer period ends before the publication on the Publication Date of the Relevant Supplement relating to the Updated Financial Statements, will not have this right of withdrawal.]</u> 	<p><u>Zeichnung der Schuldverschreibungen zugestimmt haben, gemäß Artikel 23(2) der Prospektverordnung das Recht, ihre Zustimmung innerhalb von zwei Werktagen unmittelbar nach der Veröffentlichung des Maßgeblichen Nachtrags zu widerrufen, vorausgesetzt, dass der betreffende wesentliche neue Umstand, die wesentliche Unrichtigkeit oder die wesentliche Ungenauigkeit vor (a) dem Ende der Angebotsfrist für die Schuldverschreibungen oder (b) der Lieferung der Schuldverschreibungen, je nachdem, was zuerst eintritt, entstanden ist oder festgestellt wurde. Wenn die Schuldverschreibungen über einen Finanzintermediär erworben oder gezeichnet werden, wird der Finanzintermediär die Anleger über die Veröffentlichung des Maßgeblichen Nachtrags (einschließlich des Zeitpunkts und des Ortes der Veröffentlichung) informieren und die Anleger bei der Ausübung ihres Rechts auf Widerruf der Annahmeerklärung unterstützen. Werden die Schuldverschreibungen direkt von der Emittentin erworben oder gezeichnet, wird die Emittentin die Anleger über die Veröffentlichung des Maßgeblichen Nachtrags (einschließlich des Ortes, an dem er veröffentlicht wird) und über ihr Recht auf Widerruf der Annahmeerklärung informieren;</u></p> <ul style="list-style-type: none"> <u>Anleger in Schuldverschreibungen, deren Angebotsfrist vor der Veröffentlichung des Maßgeblichen Nachtrags zum Aktualisierten Finanzbericht am Veröffentlichungstag endet, dieses Widerrufsrecht nicht haben.]</u>
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(ii) In the section “FORM OF FINAL TERMS / MUSTER DER ENDGÜLTIGEN BEDINGUNGEN”, on pages 49 to 91 of the Base Prospectus, in “PART A – CONTRACTUAL TERMS / TEIL A – VERTRAGLICHE BEDINGUNGEN”, paragraph “5. [(i)] Specified [Denomination][Fix Amount] / [Festgelegte Stückelung][Festgelegter Festbetrag]” on page 59 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

„5.	[(i)] Specified [Denomination][Fix Amount]:	[(i)] [Festgelegte Stückelung][Festgelegter Festbetrag]:
	<p><u>[NB: For Senior Non-Preferred Notes the minimum denomination is EUR 50,000 or its equivalent in another currency] €EUR 100,000 [Insert the currency and the amount]</u></p>	<p><u>[Anm.: Bei Senior Non-Preferred Schuldverschreibungen beträgt die Mindeststückelung EUR 50.000 oder ihr Gegenwert in einer anderen Währung] €EUR 100.000 [Währung und Betrag einfügen]</u></p>
	<p>[In respect of any Exempt Offer⁴, the EUR 100,000 minimum denomination is not required.]**</p>	<p>Bei einem Befreiten Angebot⁵ ist die Mindeststückelung von EUR 100.000 nicht erforderlich.]**</p>
	<p>[Only if the Notes are Notes other than Registered, Uncertificated Notes or French Law Notes, if the Specified Denomination</p>	<p>[Falls es sich bei den Schuldverschreibungen um andere Schuldverschreibungen als Namensschuldverschreibungen, unverbriefte</p>

⁴ Exempt Offer means any Note that is (i) offered to the public in the EEA only pursuant to articles 1.4 or 3.2 of the Prospectus Regulation or (ii) admitted to trading on a Regulated Market in the EEA pursuant to article 1.5 of the Prospectus Regulation

⁵ Ein Befreites Angebot bezeichnet eine Schuldverschreibung, die (i) im EWR lediglich gemäß den Artikeln 1.4 oder 3.2 der Prospektverordnung öffentlich angeboten wird oder (ii) gemäß Artikel 1.5 der Prospektverordnung zum Handel an einem geregelten Markt im EWR zugelassen ist

	<p><i>is expressed to be EUR 100,000 or its equivalent in another currency and multiples of a lower principal amount (for example EUR 1,000 or its equivalent in another currency), insert the additional wording as follows:</i></p> <p>EUR 100,000 and integral multiples of [EUR 1,000] in excess thereof up to and including EUR 199,000. No Notes in definitive form will be issued with a [denomination][fix amount] exceeding EUR 199,000)*</p> <p><i>[NB: Dematerialised Notes shall be issued in one denomination only]</i></p>	<p><i>Schuldverschreibungen und Französischrechtliche Schuldverschreibungen handelt, ist, wenn die Festgelegte Stückelung mit EUR 100.000 oder dem Gegenwert in einer anderen Währung und Vielfachen eines niedrigeren Nennbetrags (z. B. EUR 1.000 oder dem Gegenwert in einer anderen Währung) angegeben ist, der folgende zusätzliche Wortlaut einzufügen:</i></p> <p>EUR 100.000 und darüberhinausgehende ganzzahlige Vielfache von [EUR 1.000] bis zu und einschließlich EUR 199.000. Es werden keine effektiven Schuldverschreibungen mit [einer Stückelung][einem Festbetrag] von mehr als EUR 199.000 begeben].</p> <p><i>[Anm.: Dematerialisierte Schuldverschreibungen/ werden nur in einer Stückelung begeben]</i></p>
	<p><i>[NB: The following apply for Definitive Bearer Notes and Definitive Registered Notes only:</i></p>	<p><i>[Anm.: Die folgenden Bestimmungen gelten nur für effektive Inhaberschuldverschreibungen und effektive Namensschuldverschreibungen.“</i></p>

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Issuer (<http://prospectus.socgen.com>) and on the website of the Luxembourg Stock Exchange (<http://www.luxse.com>).

RESPONSIBILITY

To the best of the knowledge and belief of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly, the Issuer accepts responsibility for the information contained in this Supplement.