



SECOND SUPPLEMENT DATED 7 APRIL 2026

PURSUANT TO THE BASE PROSPECTUS DATED 30 MAY 2025

SOCIETE GENERALE	and	SG ISSUER
as Issuer and Guarantor		and as Issuer
(incorporated in France)		(incorporated in Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 7 April 2026 (the **Supplement**) constitutes a supplement for the purposes of Article 23 of the UK Prospectus Regulation (as defined below) to the base prospectus dated 30 May 2025 (the **Base Prospectus**) in respect of the debt instruments issuance programme (the **Debt Instruments Issuance Programme**) which comprises a base prospectus for the purposes of the UK Prospectus Regulation.

Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **UK Prospectus Regulation** means Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA).

The purpose of this Supplement, with regards to the Debt Instruments Issuance Programme, is to incorporate by reference the English version of the Universal Registration Document 2026 of Societe Generale, the French version of which was filed with the French *Autorité des marchés financiers* (AMF) on 13 March 2026 and amend the sections “Risk Factors”, “Documents Incorporated by Reference”, “Description of Societe Generale” and “General Information” of the Base Prospectus accordingly.

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

If documents which are incorporated by reference in this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the UK Prospectus Regulation except where such information or other documents are specifically incorporated by reference in this Supplement. Any non-incorporated parts of a document referred to in this Supplement are either deemed not relevant for an investor or are otherwise covered elsewhere in this Supplement or the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus and the first Supplement to the Base Prospectus dated 10 October 2025 (the “**Previous Supplement**”).

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the Previous Supplement and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes set forth in the Base Prospectus.

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the **FCA**) as competent authority under the UK Prospectus Regulation as a supplement to the Base Prospectus. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Approval by the FCA should not be considered as an endorsement of the Issuers or the Guarantor or of the quality of the Notes which are the subject

of this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

Save as disclosed in this Supplement, there has been no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

In accordance with Article 23(2) of the UK Prospectus Regulation and PRR 3.4.1 of the FCA's Prospectus Regulation Rules sourcebook, investors who have already agreed to purchase or subscribe for Notes issued under the Programme before this Supplement is published and where the Notes have not yet been delivered to them at the time when the significant new factor, material mistake or material inaccuracy to which this Supplement relates, arose or was noted, where the Notes are affected by the significant new factor, material mistake or material inaccuracy to which this Supplement relates, have the right, exercisable until close of business on 9 April 2026, which is three working days after the publication of this Supplement (beginning with the working day after the date on which this Supplement was published) to withdraw their acceptances. Investors may contact the relevant Authorised Offeror(s) (as set out in the Final Terms of the relevant Notes) should they wish to exercise such right of withdrawal before the above deadline.

Any reference to page numbers below are references to those of the Base Prospectus.

1. SECTION "RISK FACTORS"

In the section "RISK FACTORS" on pages 13 to 35, sub-section 1. "RISKS RELATING TO THE GROUP" on page 13 shall be modified with the provisions added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"1. RISKS RELATING TO THE GROUP"

1.1 Risks related to the global macroeconomic, geopolitical, market and regulatory environments

These risks are detailed on pages ~~166~~160 to ~~170~~164 of the ~~2025~~2026 Universal Registration Document, ~~on pages 29 to 30 of the First Amendment to the 2025 Universal Registration Document, and on pages 41 to 45 of the Second Amendment to the 2025 Universal Registration Document,~~ incorporated by reference (see Section "Documents Incorporated by Reference").

1.2 Credit and counterparty credit risks

These risks are detailed on pages ~~171 to 172~~165 and 166 of the ~~2025~~2026 Universal Registration Document, ~~and on pages 46 to 47 of the Second Amendment to the 2025 Universal Registration Document,~~ incorporated by reference (see Section "Documents Incorporated by Reference").

1.3 Market and structural risks

These risks are detailed on pages ~~172 to 173~~166 and 167 of the ~~2025~~2026 Universal Registration Document, ~~and on page 48 of the Second Amendment to the 2025 Universal Registration Document,~~ incorporated by reference (see Section "Documents Incorporated by Reference").

1.4 Non-financial (including operational) risks and model risks

These risks are detailed on pages ~~174~~169 to ~~176~~171 of the ~~2025~~2026 Universal Registration Document, ~~and on pages 48 to 49 of the Second Amendment to the 2025 Universal Registration Document,~~ incorporated by reference (see Section "Documents Incorporated by Reference").

1.5 Liquidity and funding risks

These risks are detailed on page ~~173 to 174~~168 of the ~~2025~~2026 Universal Registration Document, incorporated by reference (see Section "Documents Incorporated by Reference").

1.6 Other risks

These risks are detailed on page ~~177~~172 of the ~~2025~~2026 Universal Registration Document, ~~and on pages 50 to 51 of the Second Amendment to the 2025 Universal Registration Document~~ incorporated by reference (see Section "Documents Incorporated by Reference")."

2. SECTION "DOCUMENTS INCORPORATED BY REFERENCE"

In section "DOCUMENTS INCORPORATED BY REFERENCE" on pages 71 to 76:

- 2.1 sub-section "1.1 Documents incorporated by reference relating to Societe Generale" on pages 71 to 72 shall be modified with the provisions added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"1.1 Documents incorporated by reference relating to Societe Generale

To the extent that each of the documents incorporated by reference relating to Societe Generale incorporates itself documents by reference, such documents shall not be deemed incorporated by reference herein. Any reference to documents incorporated by reference relating to Societe Generale shall be deemed to exclude the parts referred to in (i), (ii) and (iii) in the paragraphs 1.1.1 to 1.1.~~41~~42 below.;"

- 2.2 sub-section "1.1 Documents incorporated by reference relating to Societe Generale" on pages 71 to 72 shall be modified by (i) deleting the paragraph entitled "1.1.1 2024 Universal Registration Document", (ii) deleting the paragraph entitled "1.1.3 First Amendment to the 2025 Universal Registration Document" and (iii) deleting the paragraph entitled "1.1.4 Second Amendment to the 2025 Universal Registration Document" (added by the Previous Supplement);

- 2.3 sub-section "1.1 Documents incorporated by reference relating to Societe Generale" on pages 71 to 72 shall be modified by amending the title of the following paragraph:

"1.1.~~2~~1 2025 Universal Registration Document";

- 2.4 sub-section "1.1 Documents incorporated by reference relating to Societe Generale" on pages 71 to 72 shall be modified by adding paragraph "1.1.2 2026 Universal Registration Document" as follows:

"1.1.2 2026 Universal Registration Document

The expression "2026 Universal Registration Document" means the English version of the *Document d'Enregistrement Universel 2026* of Societe Generale, the French version of which was filed with the AMF on 13 March 2026 under no. D.26-0091, except for (i) the cover page containing the AMF textbox, (ii) the statement of the person responsible for the universal registration document and the annual financial report made by Mr. Slawomir Krupa, Chief Executive Officer of Societe Generale, page 696 and (iii) the cross reference tables, pages 696 to 702.

The cross reference table in relation to the 2026 Universal Registration Document appears in the paragraph 2.1.2 below.

The 2026 Universal Registration Document is available on the Societe Generale website <https://www.societegenerale.com/sites/default/files/documents/2026-03/universal-registration-document-2026.pdf>;"

- 2.5 the cross reference table in paragraph 2.1.2 "Universal Registration Documents and First Amendment to the 2025 Universal Registration Document" of sub-section "2. CROSS REFERENCE TABLES OF THE DOCUMENTS INCORPORATED BY REFERENCE" on pages 73 to 74 shall be modified as follows:

"2.1.2 Universal Registration Documents and First Amendment to the 2025 Universal Registration Document"

The UK Delegated Regulation	<u>2026 Universal Registration Document</u>	First Amendment to the 2025 Universal	2025 Universal Registration Document	2024 Universal Registration Document
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			Registration Document		
3	RISK FACTORS	159-172		165-177	
4	INFORMATION ABOUT THE ISSUER				
4.1	History and development of the Issuer	9		5	
4.1.1	Legal and commercial name of the Issuer	686		664	
4.1.2	Place of registration, registration number and legal entity identifier (LEI) of the Issuer	686		664	
4.1.3	Date of incorporation and the length of life of the Issuer	686		664	
4.1.4	Domicile and legal form of the Issuer, applicable legislation, country of incorporation, address and telephone number of its registered office and website	686		664	
4.1.5	Any recent events particular to the Issuer and which are to a material extent relevant to an evaluation of the issuer's solvency	8; 11; 16-18; 185-198		12-14; 190-200	
4.1.6	Credit ratings assigned to the Issuer at the request or with the cooperation of the Issuer in the rating process. A brief explanation of the meaning of the ratings if this has previously been published by the rating provider	55		53	
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year	54-55		51-53	
4.1.8	Description of the expected financing of the issuer's activities	54-55; 58	26-27	51-53; 56	
5	BUSINESS OVERVIEW				
5.1	Principal activities	10-31	7-18	6-7; 26-27	
5.2	Basis for any statements made by the Issuer regarding its competitive position	34-41		28-37	
6	ORGANISATIONAL STRUCTURE				
6.1	Brief description of the Group	10-11; 30-31		6-7; 26-27	
7	TREND INFORMATION	13-18; 58-59	3-6	12-14	
9	ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND SENIOR MANAGEMENT				
9.1	Board of Directors and general management	64-95	28	62-92	

9.2	Administrative, management and supervisory bodies and General Management conflicts of interests	135	28	440	
10	MAJOR SHAREHOLDERS				
10.1	Control of the Issuer	682-684		659; 662	
11	FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER				
11.1	Historical financial information	29-62; 126-130; 173-179; 185-246; 411-603; 612-670	7-25	25-59; 130-134; 178-183; 190-250; 384-579; 588-595; 596-648	30-74; 155-159; 211-217; 225-287; 420-620; 631-697
11.1.6	Consolidated financial statements	126-130; 173-179; 185-186; 199-200; 202; 207-209; 214-218; 222-229; 231-232; 236-242; 411-603		130-134; 178-183; 190; 201-202; 204; 210-212; 217-222; 226-233; 235-237; 240-246; 384-579	155-159; 211-217; 225-226; 236-237; 239-241; 252; 256-260; 265-269; 271; 277-283; 420-620
	(a) Consolidated Balance sheet	412-413		384-385	420-421
	(b) Consolidated income statement	414		386	422
	(c) Consolidated cash flow statement	417		389	425
	(d) accounting policies and explanatory notes on the consolidated financial statements	126-130; 173-179; 185-186; 199-200; 202; 207-209; 214-218; 222-229; 231-232; 236-242; 418-603		130-134; 178-183; 190; 201-202; 204; 210-212; 217-222; 226-233; 235-237; 240-246; 390-579	155-159; 211-217; 225-226; 236-237; 239-241; 252; 256-260; 265-269; 271; 277-283; 427-620
11.1.7	Age of latest financial information	418-603		384-579	420-620
11.2	Interim financial information				
	(a) Consolidated balance sheet				
	(b) Consolidated income statement				
	(c) accounting policies and explanatory notes				
11.3	Auditing of the historical annual financial information (Auditor's report)	604-611; 671-676		580-587; 649-654	621-630; 698-704
11.4	Legal and arbitration proceedings	257; 600-602; 668-670	36	262; 576-578; 646-648	
11.5	Significant changes in the Issuer's financial position	59	26	57	
12	ADDITIONAL INFORMATION				
12.1	Share capital	682-685	4	138-139; 656-666	
13	MATERIAL CONTRACTS	58		56	

3. SECTION "DESCRIPTION OF SOCIETE GENERALE"

In the section "DESCRIPTION OF SOCIETE GENERALE" on pages 590 to 591:

- 3.1 *paragraph 5 “TREND INFORMATION” on page 590 shall be modified with the provisions added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:*

“5. TREND INFORMATION

Save as disclosed in the section titled “Recent Developments and Regulatory Outlook” on pages ~~12 to 14~~16 to 18 and 58 to 59 of the ~~2025~~2026 Universal Registration Document, ~~on pages 3 to 6 of the First Amendment to the 2025 Universal Registration Document, and on pages 3 to 5 and 37 of the Second Amendment to the 2025 Universal Registration Document~~, there has been no material adverse change in the prospects of Societe Generale and its consolidated subsidiaries (taken as a whole) since 31 December 20245.

For information on any known trends regarding Societe Generale, please refer to pages ~~12 to 14~~16 to 18 and 58 to 59 of the ~~2025~~2026 Universal Registration Document, ~~to pages 3 to 6 of the First Amendment to the 2025 Universal Registration Document, and to pages 3 to 5 and 37 of the Second Amendment to the 2025 Universal Registration Document~~ incorporated by reference herein.”

- 3.2 *in paragraph 9 “FINANCIAL INFORMATION CONCERNING SOCIETE GENERALE’S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES”, item 9.1 “Legal and arbitration proceedings” on page 591 shall be modified with the provisions added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:*

“9.1 Legal and arbitration proceedings

Save as disclosed on pages ~~262, 576 to 578 and 646 to 648~~257, 600 to 602 and 668 to 670 of the ~~2025~~2026 Universal Registration Document, ~~on page 36 of the First Amendment to the 2025 Universal Registration Document and on pages 154 to 157 of the Second Amendment to the 2025 Universal Registration Document~~, for a period covering the last twelve months, there has been no governmental, legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Societe Generale is a party nor, to the best of the knowledge and belief of Societe Generale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case have significant effects on Societe Generale's, and/or the Group's financial position of profitability, or jeopardise Societe Generale's, and/or the Group's ability to discharge its obligations in respect of the Notes.

See also section “Documents Incorporated by Reference” of this Base Prospectus.”

- 3.3 *in paragraph 9 “FINANCIAL INFORMATION CONCERNING SOCIETE GENERALE’S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES”, item 9.2 “Significant change in the financial position” on page 591 shall be modified with the provisions added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:*

“9.2 Significant change in the financial position

There has been no significant change in the financial position or financial performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~30 June 2025~~31 December 2025.”

- 3.4 *in paragraph 9 “FINANCIAL INFORMATION CONCERNING SOCIETE GENERALE’S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES”, item 9.3 “Recent Event” on page 591 shall be modified with the provisions added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:*

“9.3 Recent Event

Save as disclosed in this Base Prospectus (as supplemented), there have been no recent events which the Issuer considers material to the investors since the publication of the ~~2025 Universal Registration Document on 12 March 2025, of the First Amendment to the 2025 Universal Registration Document on 30 April 2025 and of the Second Amendment to the 2025~~2026 Universal Registration Document on ~~4 August 2025~~13 March 2026.”

4. SECTION “GENERAL INFORMATION”

In the section “GENERAL INFORMATION” on pages 617 to 619:

4.1 paragraph (b) of sub-section "4. AVAILABILITY OF DOCUMENTS" on page 618 shall be modified with the provisions added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"(b) ~~the 2024 Universal Registration Document,~~ the 2025 Universal Registration Document, ~~and the First Amendment to the 2025 Universal Registration Document, and the Second Amendment to the 2025 Universal Registration Document~~ and the 2026 Universal Registration Document;"

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Financial Conduct Authority (<https://marketsecurities.fca.org.uk/>); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSIBILITY

Each of Societe Generale and SG Issuer accepts responsibility for the information given in this Supplement and confirms that the information contained in this Supplement is, to the best of their knowledge, in accordance with the facts and this Supplement makes no omission likely to affect the import of such information.