

**FINAL VERSION APPROVED BY THE ISSUER**

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**MIFID II product governance / Retail investors, professional investors and ECPs** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 19 of the Guidelines published by European Securities and Markets Authority ("ESMA") on 3 August 2023, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, **MiFID II**) MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the determination of the appropriate channels for distribution of the Notes to retail clients has been made and is available on the website <https://regulatory.sgmarkets.com/#/mifid2/emt>, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

**UK MIFIR product governance / Retail investors, professional investors and ECPs target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 18 of the Guidelines published by the European Securities and Markets Authority ("ESMA") on 5 February 2018 (in accordance with the FCA's policy statement entitled "Brexit: our approach to EU non-legislative materials"), has led to the conclusion that: (i) the target market for the Notes is retail clients, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (**COBS**), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA (**UK MiFIR**); (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the determination of the appropriate channels for distribution of the Notes to retail clients has been made and is available on the website <https://regulatory.sgmarkets.com/#/mifid2/emt>, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable.

**Information available on Société Générale as Issuer of the Notes** in its current Universal Registration Document and its subsequent amendments is accessible at <https://investors.societegenerale.com/en/publications-documents?theme=information-reglementee> (section 2. Universal Registration Document, Registration Document and updates – Annual Financial Report).

Each Purchaser acknowledges and accepts that :

- Société Générale as Issuer of the Notes, will publish either (i) between (a) the date hereof and (ii) the date of admission to trading of the Notes on the relevant trading venue or (ii) within a maximum period of two weeks after the date of admission to trading of the Notes on the relevant trading venue, updated financial statements that will also be available on the above mentioned website ( the "Updated Financial Statements");
- Consequently, Société Générale does not make as of the date the Purchaser decides to invest in the Notes, any representation or warranty that there has been (i) no significant change in the trading or financial position or (ii) no material adverse change in the prospects of Société Générale, in each case since the latest published financial statements of Société Générale;
- the Updated Financial Statements may contain a significant new factor which currently does not form part of the Prospectus that may affect its assessment of the Notes, the market value of the Notes and therefore may cause a loss to its investment.

**APPLICABLE FINAL TERMS**

Dated 26 April 2024

**SOCIÉTÉ GÉNÉRALE**

**Legal entity identifier (LEI): O2RNE8IBXP4R0TD8PU41**  
**Issue of EUR 30,000,000 Notes due 30 April 2036**  
**under the Debt Instruments Issuance Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the French Law Notes*" in the Base Prospectus dated 20 March 2024, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 (the **Prospectus Regulation**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8(4) of the Prospectus Regulation, and must be read in conjunction with the Base Prospectus and the supplement to such Base Prospectus dated 28 March 2024 and any other supplement published prior to the Issue Date (as defined below) (the

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**Supplement(s)**; provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the French Law Notes*", such change shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of persons that are not Permitted Transferees. A summary of the issue of the Notes is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market or on Euro MTF of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and, in the case of Non-Exempt Offers, on the website of the Issuer (<http://prospectus.socgen.com>).

- |     |   |   |
|-----|---|---|
| 1.  | (i) <b>Series Number:</b>   | 00757VN/24.04   |
|     | (ii) <b>Tranche Number:</b>   | 1   |
|     | (iii) <b>Date on which the Note<br/>become fungible:</b>                                | Not Applicable  |
| 2.  | <b>Specified Currency:</b>  | EUR   |
| 3.  | <b>Aggregate Nominal Amount:</b>  |   |
|     | (i) <b>-Tranche:</b>  | EUR 30,000,000  |
|     | (ii) <b>-Series:</b>  | EUR 30,000,000  |
| 4.  | <b>Issue Price:</b>   | 100% of the Aggregate Nominal Amount                                  |
| 5.  | <b>Specified Denomination(s):</b>   | EUR 1,000   |
| 6.  | (i) <b>Issue Date:</b>  | 30 April 2024   |
|     | (ii) <b>Interest Commencement<br/>Date:</b>   | Issue Date  |
| 7.  | <b>Maturity Date:</b>   | 30 April 2036   |
| 8.  | <b>Governing law:</b>   | French law  |
| 9.  | (i) <b>Status of the Notes:</b>   | Unsecured Senior Preferred Notes                                      |
|     | (ii) <b>Date of corporate<br/>authorisation obtained for<br/>the issuance of Notes:</b> | 26 April 2024   |
| 10. | <b>Interest Basis :</b>   | See section "PROVISIONS RELATING TO Interest (IF ANY) PAYABLE" below. |
| 11. | <b>Redemption/Payment Basis:</b>  | See section "PROVISIONS RELATING TO REDEMPTION" below.                |

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12. **Issuer's/ Noteholders' redemption option:** See section "PROVISIONS RELATING TO REDEMPTION" below.

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

13. **Fixed Rate Note Provisions:** Applicable as per Condition 4.1 of the General Terms and Conditions
- (i) **Rate(s) of Interest** 60% payable in arrear at Maturity Date
- (ii) **Specified Period(s) / Interest Payment Date(s):** the Maturity Date
- (iii) **Business Day Convention:** Following Business Day Convention (adjusted)
- (iv) **Fixed Coupon Amount:** Unless previously redeemed, on the Interest Payment Date, the Issuer shall pay to the Noteholders, for each Note, an amount determined by the Calculation Agent as follows:  
  
Rate of Interest x Specified Denomination
- (v) **Day Count Fraction:** Not Applicable
- (vi) **Broken Amount(s):** In case of a long or short Interest Period (with regard to paragraph 13(ii) "Specified Period(s)/interest Payment Date(s)" above), the amount of interest will be calculated in accordance with the formula specified in paragraph 13(iv) "Fixed Coupon Amount" above.
- (vii) **Determination Date(s):** Not Applicable
14. **Floating Rate Notes Provisions:** Not Applicable
15. **Zero Coupon Note Provisions:** Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

16. **Redemption at the option of the Issuer:** Applicable as per Condition 6.1.3.1.1 of the General Terms and Conditions
- (i) **Optional Redemption Amount:** Unless previously redeemed, at the option of the Issuer, the Notes may be early redeemed on the Optional Redemption Date(i) (i from 1 to 11) in accordance with the following provisions in respect of each Note:  
  
Optional Redemption Amount(i) = Specified Denomination × [100% + (i × 5%)]
- (ii) **Optional Redemption Date** Optional Redemption Date (i) (i from 1 to 11):  
30 April 2025, 30 April 2026, 30 April 2027, 2 May 2028, 30 April 2029, 30 April 2030, 30 April 2031, 30 April 2032, 2 May 2033, 2 May 2034, 30 April 2035
- (iii) **Notice Period:** 10 Business Days prior to the Optional Redemption Date(i)

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|------|--|---|
| (iv) | Redemption in part:  | Not Applicable  |
| 17.  | Redemption at the option of the Noteholders:   | Not Applicable  |
| 18.  | Final Redemption Amount :  | Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note:<br><br>Final Redemption Amount = Specified Denomination x 100% |
| 19.  | Trigger redemption at the option of the Issuer:  | Not Applicable  |
| 20.  | Redemption for Tax Event, Special Tax Event, Regulatory Event, Administrator/Benchmark Event, Force Majeure Event or Event of Default: | Early Redemption or Monetisation until the Maturity Date<br><br>Early Redemption Amount : Market Value  |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

|      |  |   |
|------|--|---|
| 21.  | Provisions applicable to payment date(s):  |   |
|      | - Payment Business Day:  | Following Payment Business Day  |
|      | - Financial Centre(s):   | Not Applicable  |
| 22.  | Form of the Notes:   |   |
| (i)  | Form:  | Dematerialised Notes Bearer dematerialised form ( <i>au porteur</i> ) |
| (ii) | New Global Note (NGN – bearer Notes) / New Safekeeping Structure (NSS – registered Notes): | No  |
| 23.  | Language of the Terms and Conditions of the Notes:   | English language only   |
| 24.  | Redenomination:  | Not Applicable  |
| 25.  | Consolidation:   | Applicable as per Condition 14.2 of the General Terms and Conditions  |
| 26.  | Partly Paid Notes Provisions:  | Not Applicable  |
| 27.  | Instalment Notes Provisions:   | Not Applicable  |

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28. **Dual Currency Note Provisions:** Not Applicable
29. **Masse:** Full Masse as per Condition 16.2.  
Name and address of the Representative of the Masse:  
DIIS Group, Société par actions simplifiée, 12 rue Vivienne, 75002 Paris
30. **Interest Amount and/or the Redemption Amount switch at the option of the Issuer:** Not Applicable

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**PART B – OTHER INFORMATION**
**1. LISTING AND ADMISSION TO TRADING**

- |       |   |   |
|-------|---|---|
| (i)   | <b>Listing:</b>   | Application will be made for the Notes to be listed on the regulated market of the Euronext Paris   |
| (ii)  | <b>Admission to trading:</b>  | Application will be made for the Notes to be admitted to trading on the regulated market of the Euronext Paris with effect from or as soon as practicable after the Issue Date.<br><br><b>There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.</b> |
| (iii) | <b>Estimate of total expenses related to admission to trading:</b>        | Not Applicable  |
| (iv)  | <b>Information required for Notes to be listed on SIX Swiss Exchange:</b> | Not Applicable  |

**2. RATINGS**

The Notes to be issued have not been rated.

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

Société Générale will ensure the roles of Issuer of the Notes (and as such will have to enter into hedging transactions) and Calculation Agent of the Notes. The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded.

**4. REASONS FOR THE OFFER AND USE OF PROCEEDS**

- |       |   |  |
|-------|---|--|
| (i)   | <b>Reasons for the offer and use of proceeds:</b> | The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit. |
| (ii)  | <b>Estimated net proceeds:</b>                    | Not Applicable   |
| (iii) | <b>Estimated total expenses:</b>                  | Not Applicable   |

**5. INDICATION OF YIELD *(Fixed Rate Notes only)***

For the purposes of the Offer of the Notes, the unified yield rate is equal to 5 per cent .  
The unified yield rate is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

**6. HISTORIC INTEREST RATES *(Floating Rate Notes only)***

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Not Applicable

**7. OPERATIONAL INFORMATION**
**(i) Security identification code(s):**

- ISIN Code: FRSG000306E0

- Common Code: 281378660

**(ii) Clearing System(s):** Euroclear France

**(iii) Delivery of the Notes:** Delivery against payment

**(iv) Calculation Agent:** Société Générale  
Tour Société Générale  
17 Cours Valmy  
92987 Paris La Défense Cedex  
France

**(v) Paying Agent(s):** Société Générale  
32 rue du Champ de Tir  
BP 18236  
44312 Nantes cedex 3  
France

**(vi) Eurosystem eligibility:** No.  
Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

**8. DISTRIBUTION**

**(i) Method of distribution:** Non-syndicated

- Dealer(s): Société Générale  
Tour Société Générale  
17 Cours Valmy  
92987 Paris La Défense Cedex  
France

**(ii) Total commission and concession:** There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.

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|-------|---|----------------|
| (iii) | <b>TEFRA rules:</b>   | Not Applicable |
| (iv)  | <b>Non-exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:</b> | Not Applicable |
| (v)   | <b>Prohibition of Sales to EEA Retail Investors:</b>  | Not Applicable |
| -     | <b>Prohibition of Sales to EEA Non Natural Persons:</b>   | Not Applicable |
| (vi)  | <b>Prohibition of Sales to UK Retail Investors:</b>   | Not Applicable |
| -     | <b>Prohibition of Sales to UK Non Natural Persons:</b>  | Not Applicable |
| (vii) | <b>Prohibition of Sales to Swiss Non Natural Persons:</b>   | Not Applicable |

**9. TERMS AND CONDITIONS OF THE OFFER**

Not Applicable

**10. ADDITIONAL INFORMATION**

|   |                         |
|---|-------------------------|
| <b>- Minimum Investment in the Notes:</b> | EUR 1,000 (i.e. 1 Note) |
| <b>- Minimum Trading Lot:</b>             | EUR 1,000 (i.e. 1 Note) |

**11. PUBLIC OFFERS IN SWITZERLAND**

Not Applicable

**12. EU BENCHMARKS REGULATION**

|                     |                |
|---------------------|----------------|
| <b>- Benchmark:</b> | Not applicable |
|---------------------|----------------|



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**ISSUE SPECIFIC SUMMARY****SECTION A – INTRODUCTION INCLUDING WARNINGS**

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**ISIN code** : FRSG000306E0

**Issuer : Societe Generale**

Domicile: 29, boulevard Haussmann, 75009 Paris, France.

Telephone number : 01 57 29 12 12

Legal entity identifier (LEI) : O2RNE8IBXP4R0TD8PU41

**Identity and contact details of the competent authority approving the universal registration document:**

Approved by the *Autorité des Marchés Financiers (AMF)*

17, place de la Bourse - 75002 Paris, France

Telephone : 01 53 45 60 00

**Identity and contact details of the competent authority approving the prospectus:** Approved by the Commission de Surveillance du Secteur Financier (**CSSF**)

283, route d'Arlon L-2991, Luxembourg

Telephone number : (352) 26 25 11

E-Mail : direction@cssf.lu

**Date of approval of the prospectus** : 20 March 2024

**WARNINGS**

This summary must be read as an introduction to the base prospectus dated 20/03/2024 (the **Base Prospectus**).

Any decision to invest in the notes (the **Notes**) issued under the Base Prospectus should be based on a consideration of the Base Prospectus as a whole by the investor.

Where a claim relating to the information contained in the Base Prospectus and the applicable Final Terms is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.

Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in the Notes.

**You are about to buy a product which is not simple and which may be difficult to understand.**

**SECTION B – KEY INFORMATION ON THE ISSUER**

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**WHO IS THE ISSUER OF THE SECURITIES?**

**Issuer : Societe Generale (or the Issuer)**

Domicile: 29, boulevard Haussmann, 75009 Paris, France.

Legal form: Public limited liability company (*société anonyme*).

Legal entity identifier (LEI) : O2RNE8IBXP4R0TD8PU41

Legislation under which the Issuer operates: French law.

Country of incorporation: France.

**Statutory auditors : Ernst & Young et Autres et Deloitte & Associés.**

The Issuer is the parent company of the Societe Generale's Group.

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The purpose of Société Générale is, under the conditions determined by the laws and regulations applicable to credit institutions, to carry out with individuals and corporate entities, in France or abroad: all banking transactions; all banking transactions related to banking operations, including in particular investment services or allied services as listed by Articles L.321-1 and L.321-2 of the French Code monétaire et financier; all acquisitions of interests in other companies. Société Générale may also, on a regular basis, as defined in the conditions set by the French Financial and Banking Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage. Generally, Société Générale may carry out, on its own behalf, on behalf of a third-party or jointly, all financial, commercial, industrial, agricultural, security or property transactions, directly or indirectly related to the abovementioned activities or likely to facilitate the accomplishment of such activities.

None of the existing shareholders controls, either directly or indirectly, Societe Generale. The main shareholder is *Plan mondial d'actionnariat salarié*.

In accordance with its bylaws, the Issuer is managed by a Management Board nominated by a General meeting of shareholders and composed of Slawomir Krupa as chief executive officer and Philippe Aymerich and Pierre Palmieri as deputy chief executive officers.

**WHAT IS THE KEY FINANCIAL INFORMATION REGARDING THE ISSUER?**

| Income statement   |                         |                         |
|--|-------------------------|-------------------------|
| <i>(in million EUR)</i>  | 31.12.2023<br>(audited) | 31.12.2022<br>(audited) |
| Net interest income (or equivalent)  | 10,310                  | 12,841                  |
| Net fee and commission income  | 5,588                   | 5,217                   |
| Net impairment loss on financial assets  | (1,025)                 | (1,647)                 |
| Net trading income   | 10,290                  | 866                     |
| Measure of financial performance used by the issuer in the financial statements such as operating profit                   | 6,580                   | 9,161                   |
| Net profit or loss (for consolidated financial statements net profit or loss attributable to equity holders of the parent) | 2,493                   | 1,825                   |

| Balance sheet  |                         |                         |   |
|--|-------------------------|-------------------------|---|
| <i>(in billion EUR)</i>  | 31.12.2023<br>(audited) | 31.12.2022<br>(audited) | #Value as outcome from the most recent supervisory review and evaluation process (SREP) |
| Total assets ( <i>Total Assets</i> )   | 1,554.045               | 1,484.90                | N/A   |
| Senior debt ( <i>Debt securities issued</i> )                                  | 160.506                 | 133.18                  | N/A   |
| Subordinated debt ( <i>Subordinated debts</i> )                                | 15.894                  | 15.95                   | N/A   |
| Loans and receivables to customers ( <i>Customer loans at amortised cost</i> ) | 485.449                 | 506.64                  | N/A   |

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|  |                      |                      |         |
|--|----------------------|----------------------|---------|
| Deposits from customers<br>(Customer deposits)   | 541.677              | 530.76               | N/A     |
| Total equity (Shareholders' equity,<br>subtotal Equity, Group share)   | 65.975               | 66.970               | N/A     |
| Non-performing loans (based on<br>net carrying amount) / Loans and<br>receivables (Doubtful loans)   | 16.1                 | 15.9                 | N/A     |
| Common Equity Tier 1 capital<br>(CET1) ratio (or other relevant<br>prudential capital adequacy ratio<br>depending on the issuance)<br>(Common Equity Tier 1 ratio) | 13.1% <sup>(1)</sup> | 13.5% <sup>(1)</sup> | 9.77%** |
| Total capital ratio<br>(Total capital ratio)   | 18.2% <sup>(1)</sup> | 19.4% <sup>(1)</sup> | N/A     |
| Leverage ratio calculated under<br>applicable regulatory framework   | 4.3% <sup>(1)</sup>  | 4.4% <sup>(1)</sup>  | N/A     |

\*\* Taking into account the combined regulatory buffers, the phased-in CET1 ratio level that would trigger the Maximum Distributable Amount mechanism would be 9.77% as of 31 December 2023

(1) Phased-in ratio.

The audit report does not contain any qualification.

**WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE ISSUER?**

There is a risk of total or partial loss of the amount invested or conversion into securities or postponement of maturity, in the event of default, bankruptcy or bail-in affecting Société Générale and without guarantee or compensation system. Société Générale's credit ratings and refinancing conditions may affect the market value of the Notes.

**SECTION C. KEY INFORMATION ON THE SECURITIES**
**WHAT ARE THE MAIN FEATURES OF THE SECURITIES?**

**ISIN Code** : FRSG000306E0 **Number of Notes** : 30,000

|                           |                |                              |   |
|---------------------------|----------------|------------------------------|---|
| <b>Product Currency</b>   | EUR            | <b>Settlement Currency</b>   | EUR   |
| <b>Listing</b>            | Euronext Paris | <b>Nominal Value</b>         | EUR 1,000 per note                          |
| <b>Minimum Investment</b> | EUR 1,000      | <b>Issue Price</b>           | 100% of the Nominal Value                   |
| <b>Maturity Date</b>      | 30/04/2036     | <b>Minimum Reimbursement</b> | 100 % of the Nominal Value at maturity only |
| <b>Coupon</b>             | 5%             | <b>Final Coupon</b>          | 60%   |

This product is an unsecured debt instrument governed by French law.

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This product is designed to provide a coupon. The product provides full capital protection at maturity only. The Issuer is able to terminate the product at its discretion before the final Maturity Date.

Coupon

On each Coupon Payment Date you will receive :

- the Final Coupon.

Early Redemption

On each Issuer Call Date, the Issuer has the right to terminate the product at its discretion. In this case, the product will be redeemed early and you will receive 100% of the Nominal Value plus the Coupon multiplied by the number of periods the product has elapsed since inception..

A period corresponds to one year.

Final Redemption

On the Maturity Date, provided that the product has not been redeemed early, you will receive the final redemption amount:

- 100% of the Nominal Value.

Additional Information

Coupons are expressed as a percentage of the Nominal Value.

Extraordinary events may lead to changes to the product's terms or the early termination of the product and could result in losses on your investment

|                            |  |
|----------------------------|--|
| <b>Issue Date</b>          | 30/04/2024   |
| <b>Maturity Date</b>       | 30/04/2036   |
| <b>Coupon Payment Date</b> | , 30/04/2036   |
| <b>Issuer Call Dates</b>   | 30/04/2025, 30/04/2026, 30/04/2027, 02/05/2028, 30/04/2029, 30/04/2030, 30/04/2031, 30/04/2032, 02/05/2033, 02/05/2034, 30/04/2035 |

**Waiver of Set-off rights**

The Noteholders waive any right of set-off, compensation and retention in relation to the Notes, to the extent permitted by law.

**Submission to jurisdiction :**

Any claim against the Issuer shall exclusively be brought before the competent courts of Paris (*tribunaux de Paris*, France).

**Ranking :**

The Notes, including where applicable any related Coupons, will constitute direct, unconditional, unsecured and unsubordinated obligations of the Issuer ranking as senior preferred within the meaning of Article L.613-30-3-I 3° of the French *Code monétaire et financier* and will rank at least *pari passu* with all other outstanding direct, unconditional, unsecured and unsubordinated and senior preferred obligations (**the "Senior Preferred Notes"**) of the Issuer, present and future. In case of resolutions pursuant to Directive 2014/59/UE in relation to the Issuer liabilities, the Notes may be subject to the reduction of all, or a portion, of the amounts due, on a permanent basis, a conversion of all, or a portion, of the amounts due into shares or other securities of the Issuer or another person; cancellation; and/or the amendment on maturity of the Notes or amendment on the calendar or the amount of the interests.

**RESTRICTIONS ON THE FREE TRANSFERABILITY OF THE SECURITIES**

Not Applicable. There is no restriction on the free transferability of the Notes, subject to selling and transfer restrictions which may apply in certain jurisdictions including restrictions applicable to the offer and sale to, or for the account or benefit of, persons other than Permitted Transferees.

A Permitted Transferee means any person who (i) is not a U.S. person as defined pursuant to Regulation S (ii) is not a person who comes within any definition of U.S. person for the purposes of the CEA or any CFTC Rule, guidance or order proposed or issued under the CEA (for the avoidance of doubt, any person who is not a "Non-United States person" defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for purposes of subsection (D) thereof, the exception for any qualified eligible person who is not a "Non-United States person," shall be considered a U.S. person); and (iii) is not a "U.S. Person" for purposes of the final rules implementing the credit risk retention requirements of Section 15G of the U.S. Securities Exchange Act of 1934, as amended (the **U.S. Risk Retention Rules**) (a **Risk Retention U.S. Person**).

**WHERE THE SECURITIES WILL BE TRADED?**
**Admission to trading:**

Application will be made for the Notes to be admitted to trading on Euronext Paris.

**There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.**

**FINAL VERSION APPROVED BY THE ISSUER**

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**IS THERE A GUARANTEE ATTACHED TO THE SECURITIES?**

The Notes are not guaranteed.

**WHAT ARE THE KEY RISKS THAT ARE SPECIFIC TO THE SECURITIES?**

Any sale of the Notes prior to the scheduled maturity date will result in the loss of the full protection of the amount invested.

Certain exceptional circumstances may have a negative effect on the liquidity of the product. The investor may not be able to sell the product easily or may have to sell it at a price that results in a total or partial loss of the amount invested.

The possibility of an early redemption of the Notes at the Issuer's discretion may limit their market value. Before or during each period during which the Notes may be redeemed early, their market value will not rise substantially above their redemption price.

The market value of the Notes depends on the evolution of market parameters at the time of exit (interest rates, volatility and credit spreads) and may therefore result in a risk of total or partial loss on the amount initially invested.

If the currency of the investor's main activities is different from that of the product, the investor is exposed to currency risk, especially in the event of exchange controls, which may reduce the amount invested.

**SECTION D - KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR  
ADMISSION TO TRADING ON A REGULATED MARKET**

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**UNDER WHICH CONDITIONS AND TIMETABLE CAN I INVEST IN THIS SECURITIES ?****DESCRIPTION OF THE TERMS AND CONDITIONS OF THE OFFER :**

The Notes are not offered to the public.

**WHY IS THIS PROSPECTUS BEING PRODUCED ?**

This prospectus is drawn up for the purposes of the admission to trading on a regulated market of the Notes.

**Reasons for the offer and use of proceeds:** The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit.

**Estimated net proceeds:** Not Applicable

**Interests of the individual and natural persons of the issuance/offer :**

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

Société Générale will ensure the roles of Issuer of the Notes (and as such will have to enter into hedging transactions) and Calculation Agent of the Notes. The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded.