

FINAL TERMS

PRIIPS/IMPORTANT - PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**). For these purposes, a retail investor means a person who is one (or more) of the following: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, **MiFID II**); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the **Insurance Distribution Directive**) where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the **Prospectus Regulation**. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the **PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation.

PRIIPS/IMPORTANT - PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (**UK**). For these purposes, a retail investor means a person who is one (or more) of the following: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (**FSMA**) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of the Prospectus Regulation as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the **UK PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes taking into account the five categories referred to in item 19 of the Guidelines published by ESMA on 3 August 2023 has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.



SOCIÉTÉ GÉNÉRALE

Legal Entity Identifier (LEI): O2RNE8IBXP4R0TD8PU41

FINAL TERMS DATED 28 NOVEMBER 2023

Issue of EUR 50,000,000 4.150 per cent. Senior Non-Preferred Notes due 13 July 2035
(the Notes)

to be assimilated (*assimilées*) and form a single series with the existing EUR 125,000,000 4.150 per cent. Senior Non-Preferred Notes due 13 July 2035 issued as Tranche 1 of Series PA-145 / 22-07 on 13 July 2022 and the existing EUR 60,000,000 4.150 per cent. Senior Non-Preferred Notes due 13 July 2035 issued as Tranche 2 of Series PA-145 / 22-07 on 27 April 2023 (together, the Original Notes)

under the
Euro Medium Term Note – Paris Registered Programme
(the Programme)

Series no.: PA-145 / 22-07

Tranche no.: 3

Issue Price: 95.558 per cent. plus accrued interest

Société Générale Corporate & Investment Banking
(the Sole Bookrunner)

PART A – CONTRACTUAL TERMS

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States or for the account or benefit of U.S. Persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see section headed "*Subscription and Sale*" in the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the conditions (the **2021 Conditions** or, for the purpose of these Final Terms, the **French Law Conditions**) set forth under the heading "*Terms and Conditions of the French Law Notes*" in the base prospectus dated 14 December 2021 which received approval no.21-527 on 14 December 2021 from the *Autorité des marchés financiers* (the **AMF**). The 2021 Conditions are incorporated by reference in the base prospectus dated 19 December 2022 which received approval no. 22-493 on 19 December 2022 from the AMF, as supplemented by the supplement dated 9 February 2023 which received approval no. 23-030 from the AMF on 9 February 2023, the supplement dated 17 March 2023 which received approval no. 23-074 from the AMF on 17 March 2023, the supplement dated 25 May 2023 which received approval no. 23-187 from the AMF on 25 May 2023, the supplement dated 9 August 2023 which received approval no. 23-355 from the AMF on 9 August 2023, the supplement dated 20 September 2023 which received approval no. 23-404 from the AMF on 20 September 2023 and the supplement dated 7 November 2023 which received approval no. 23-463 from the AMF on 7 November 2023, respectively (together, the **Base Prospectus**), which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**).

This document constitutes the final terms of the Notes (the **Final Terms**) described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with the Base Prospectus (including the 2021 Conditions included by reference therein) in order to obtain all the relevant information. Copies of the Base Prospectus and these Final Terms are available for inspection and obtainable, upon request and free of charge, during usual business hours on any weekday from the head office of the Issuer and the specified offices of the Paying Agents. So long as Notes are outstanding, those documents will also be available on the websites of the AMF (www.amf-france.org) and of the Issuer (<http://prospectus.socgen.com>).

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| 1. | (i) | Series Number: | PA-145 / 22-07 |
| | (ii) | Tranche Number: | 3 |
| | (iii) | Date on which the Notes become fungible: | The Notes shall be assimilated (<i>assimilées</i>), form a single series and be interchangeable for trading purposes with the Original Notes on or about 9 January 2024 (the Assimilation Date) |
| 2. | | Specified Currency: | Euro (EUR) |
| 3. | | Aggregate Nominal Amount: | |
| | (i) | Series: | EUR 235,000,000 |
| | (ii) | Tranche: | EUR 50,000,000 |
| 4. | | Issue Price: | 95.558 per cent. of the Aggregate Nominal Amount of the Tranche plus an amount of EUR 793,715.85 corresponding to the interest accrued at a rate of 4.150 per cent. of such Aggregate Nominal Amount for the period from, |

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| | | and including, 13 July 2023 to, but excluding, the Issue Date |
| 5. | Specified Denomination: | EUR 100,000 |
| 6. | (i) Issue Date: | 30 November 2023 |
| | (ii) Interest Commencement Date: | 13 July 2023 |
| 7. | Maturity Date: | 13 July 2035 |
| 8. | Interest Basis: | 4.150 per cent. Fixed Rate <i>(further particulars specified below)</i> |
| 9. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.000 per cent. of their nominal amount. <i>(further particulars specified below)</i> |
| 10. | Change of Interest Basis: | Not Applicable |
| 11. | Put/Call Options: | Not Applicable |
| 12. | (i) Status: | Senior Non-Preferred Notes pursuant to Article L. 613-30-3-I-4° of the French <i>Code monétaire et financier</i> . |
| | (ii) Date of corporate authorisations for issue of the Notes: | Resolution of the Board of Directors dated 7 February 2023 and decision of the Issuer dated 24 November 2023. |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 13. | Fixed Rate Note Provisions | Applicable Unadjusted Fixed Rate Notes |
| | (i) Rate of Interest: | 4.150 per cent. <i>per annum</i> payable annually in arrear |
| | (ii) Interest Payment Dates: | Applicable 13 July in each year from and including 13 July 2024 up to and including the Maturity Date. |
| | (iii) Business Day Convention: | Not Applicable (unadjusted) |
| | (iv) Additional Business Centre: | Not Applicable |
| | (v) Fixed Coupon Amount: | EUR 4,150 per Note of EUR 100,000 Specified Denomination |

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| (vi) | Day Count Fraction: | Actual/Actual (ICMA) |
| (vii) | Broken Amount: | Not Applicable |
| (viii) | Resetable Notes | Not Applicable |
| (ix) | Determination Dates: | 13 July in each year |
| 14. | Floating Rate Note Provisions | Not Applicable |
| 15. | Zero Coupon Notes | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 16. | Issuer Call Option | Not Applicable |
| 17. | Make-Whole Redemption Option | Not Applicable |
| 18. | Residual Maturity Redemption Option | Not Applicable |
| 19. | Clean-up Redemption Option | Not Applicable |
| 20. | Redemption at the Option of the Noteholders | Not Applicable |
| 21. | Final Redemption Amount: | EUR 100,000 per Note of EUR 100,000 Specified Denomination |
| 22. | Early Redemption Amount: | EUR 100,000 per Note of EUR 100,000 Specified Denomination |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 23. | Form of Notes: | |
| | (i) Form: | Dematerialised Notes Bearer form (<i>au porteur</i>) |
| 24. | Additional Financial Centre for the purposes of Condition 4(e) of the French Law Conditions: | Not Applicable |
| 25. | Payments on non-Payment Business Days (Condition 4(e) of the French Law Conditions): | As per Conditions |
| 26. | Talons for further Coupons to be attached to Definitive Bearer Notes: | Not Applicable |
| 27. | Redenomination applicable: | Not Applicable |

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| 28. | Consolidation applicable: | Not Applicable |
| 29. | Meeting and Voting Provisions (Condition 12 of the French Law Conditions): | No Masse |
| 30. | Governing law: | The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with, French law. |

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Notes and admission to trading on Euronext Paris by Société Générale pursuant to its Euro Medium Term Note - Paris Registered Programme for which purpose they are hereby submitted.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms prepared in relation to Series PA-145 / 22-07, Tranche 3.

Signed on behalf of the Issuer:

By: Agathe ZINZINDOHOUE
Group Treasurer of the Issuer

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(i) Listing: Application has been made for the Notes to be listed on Euronext Paris with effect from the Issue Date

(ii) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.

There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.

The Original Notes are already listed and admitted to trading on Euronext Paris.

2. RATINGS

Ratings: The Notes to be issued are expected to be rated:

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| S&P Global Ratings Europe Limited: | BBB |
| Moody's France S.A.S.: | Baa2 |
| Fitch Ratings Ireland Limited: | A- |

The Credit ratings referred to above have been issued by S&P Global Ratings Europe Limited, Moody's France S.A.S. and Fitch Ratings Ireland Limited, each of which is established in the European Union and is registered under Regulation (EC) No. 1060/2009 of the European Parliament and of the Council dated 16 September 2009 on credit rating agencies, as amended (the **CRA Regulation**) and, as of the date hereof, appears on the list of credit rating agencies published on the website of the European Securities and Markets Authority (www.esma.europa.eu) in accordance with the CRA Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Sole Bookrunner, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND ESTIMATED TOTAL EXPENSES

(i) Reasons for the offer: *See "Use of Proceeds" wording in Base Prospectus*

- (ii) Estimated net proceeds: EUR 48,385,215.85, of which EUR 47,591,500.00 corresponds to the net proceeds excluding accrued interest
- (iii) Estimated total expenses: EUR 8,600

5. YIELD (*Fixed Rate Notes only*)

- Indication of yield: Applicable
4.651 per cent. *per annum*
The yield is calculated at the Issue Date and is not an indication of any future yield.

6. OPERATIONAL INFORMATION

- (i) ISIN: Temporary number FR001400MD96 until the Assimilation Date and from such date, permanent number FR001400BO05 will apply
- (ii) Common Code: Temporary number 272795827 until the Assimilation Date and from such date, permanent number 250112980 will apply
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV, Clearstream Banking, SA or Euroclear France, SIX Swiss Exchange and the relevant identification number: Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of Additional Paying Agent(s) (if any): Not Applicable

7. DISTRIBUTION

- (i) Method of distribution: Non-Syndicated
- (ii) If syndicated: Not Applicable
- (iii) If non-syndicated, name of the relevant Dealer: Société Générale
- (iv) U.S. selling restrictions: Regulation S compliance category 2 / TEFRA Not Applicable
- (v) Prohibition of Sales to EEA Retail Investors: Applicable

- (vi) Prohibition of Sales to UK Retail Investors: Applicable
- (vii) Additional selling restrictions: Not Applicable