

MiFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes taking into account the five categories referred to in item 18 of the Guidelines published by ESMA on 5 February 2018 has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

NOTIFICATION UNDER SECTION 309B(1)(C) OF THE SECURITIES AND FUTURES ACT (CHAPTER 289) OF SINGAPORE (THE SFA) – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act (Chapter 289 of Singapore) (the **SFA**), the Issuer has determined, and hereby notifies all relevant persons (as defined in Regulation 3(b) of the Securities and Futures (Capital Markets Products) Regulations 2018 (the **SF (CMP) Regulations**) that the Notes are "prescribed capital markets products" (as defined in the SF (CMP) Regulations) and "Excluded Investment Products" (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).



SOCIÉTÉ GÉNÉRALE

Legal Entity Identifier (LEI): O2RNE8IBXP4R0TD8PU41

FINAL TERMS DATED 4 JUNE 2021

Issue of CNY 1,100,000,000 3.55 per cent. Senior Non-Preferred Fixed Rate Callable Notes due 16 June 2029

(the Notes)

under the

€50,000,000,000 Euro Medium Term Note – Paris Registered Programme

(the Programme)

Series no.: PA-125/21-06

Tranche no.: 1

Issue Price: 100.00 per cent.

SG Securities (HK) Limited, Taipei Branch
(the Lead Manager)

Yuanta Securities Co. Ltd.
(the Co-Manager, and together with the Lead Manager, the Managers)

PART A – CONTRACTUAL TERMS

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States or for the account or benefit of U.S. Persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see section headed "*Subscription and Sale*" in the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the conditions (the **Conditions**) set forth under the heading "*Terms and Conditions of the French Law Notes*" in the base prospectus dated 10 December 2020 which received approval no. 20-596 on 10 December 2020 from the *Autorité des marchés financiers* (the **AMF**) as supplemented by the supplements dated 11 February 2021, 22 March 2021, 9 April 2021 and 11 May 2021 which received approval no. 21-029, 21-075, 21-100 and 21-149 from the AMF on 11 February 2021, 22 March 2021, 9 April 2021 and 11 May 2021 respectively, which together constitute a base prospectus (the **Base Prospectus**) for the purposes of Regulation (EU) 2017/1129 (the **Prospectus Regulation**).

This document constitutes the final terms of the Notes (the **Final Terms**) described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. Copies of the Base Prospectus and these Final Terms are available for inspection and obtainable, upon request and free of charge, during usual business hours on any weekday from the head office of the Issuer and the specified offices of the Paying Agents. So long as Notes are outstanding, those documents will also be available on the websites of the AMF (www.amf-france.org) and of the Issuer (<http://prospectus.socgen.com>).

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| 1. | (i) | Series Number: | PA-125/21-06 |
| | (ii) | Tranche Number: | 1 |
| 2. | | Specified Currency: | Chinese Yuan ("CNY") |
| 3. | | Aggregate Nominal Amount: | |
| | (i) | Series: | CNY 1,100,000,000 |
| | (ii) | Tranche: | CNY 1,100,000,000 |
| 4. | | Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount of the Tranche |
| 5. | | Specified Denomination: | CNY 1,000,000 |
| 6. | | Issue Date and Interest Commencement Date: | 16 June 2021 |
| 7. | | Maturity Date: | 16 June 2029 |
| 8. | | Interest Basis: | 3.55 per cent. Fixed Rate |
| | | | <i>(further particulars specified below)</i> |
| 9. | | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the |

		Maturity Date at 100.00 per cent. of their nominal amount
		<i>(further particulars specified below)</i>
10.	Change of Interest Basis:	Not Applicable
11.	Put/Call Options:	Redemption at the Option of the Issuer
		<i>(further particulars specified below)</i>
12.	(i) Status:	Senior Non-Preferred Notes pursuant to Article L. 613-30-3-I-4° of the French <i>Code monétaire et financier</i>
	(ii) Date of corporate authorisations for issue of the Notes:	Resolution of the Board of Directors dated 9 February 2021 and decision of the Issuer dated 3 June 2021

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	3.55 per cent. <i>per annum</i> payable annually in arrear
	(ii) Interest Payment Date:	Applicable
		16 June in each year from and including 16 June 2022 up to and including the Maturity Date.
	(iii) Business Day Convention:	Modified Following Business Day Convention
	(iv) Additional Business Centres:	Target 2, Beijing, Hong Kong and Taipei
	(v) Fixed Coupon Amount:	CNY 35,500 per Note of CNY 1,000,000 Specified Denomination
	(vi) Day Count Fraction:	Actual/365 (Fixed)
	(vii) Broken Amount:	Not Applicable
	(viii) Resetable Notes	Not Applicable
	(ix) Determination Date:	Not Applicable
14.	Floating Rate Note Provisions	Not Applicable
15.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

16.	Redemption at the Option of the Issuer	Applicable
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(i)	Optional Redemption Date:	16 June 2028
(ii)	Optional Redemption Amount and method, if any, of calculation of such amount:	CNY 1,000,000 per Note of CNY 1,000,000 Specified Denomination
(iii)	If redeemable in part:	Not Applicable
(iv)	Notice period (if other than as set out in the Conditions):	As per Conditions
17.	Make-Whole Redemption Option	Not Applicable
18.	Residual Maturity Redemption Option	Not Applicable
19.	Clean-up Redemption Option	Not Applicable
20.	Redemption at the Option of the Noteholders	Not Applicable
21.	Final Redemption Amount:	CNY 1,000,000 per Note of CNY 1,000,000 Specified Denomination
22.	Early Redemption Amount:	CNY 1,000,000 per Note of CNY 1,000,000 Specified Denomination

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23.	Form of Notes:	Dematerialised Notes Bearer form (<i>au porteur</i>)
24.	Additional Financial Centre for the purposes of Condition 4(e) of the French Law Conditions:	Target 2, Beijing, Hong Kong and Taipei
25.	Payments on non-Payment Business Days (Condition 4(e) of the French Law Conditions)	As per Conditions
26.	Talons for further Coupons to be attached to Definitive Bearer Notes:	Not Applicable
27.	Redenomination applicable:	Not Applicable
28.	Consolidation applicable:	Not Applicable
29.	Meeting and Voting Provisions (Condition 12 of the French Law Conditions):	No Masse
30.	Governing law:	The Notes and any non-contractual obligations arising out of or in connection with the Notes will

be governed by, and shall be construed in accordance with, French law.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Notes and admission to trading on the Taipei Exchange (**TPEx**) in the Republic of China (**ROC** or **Taiwan**) by Société Générale pursuant to its €50,000,000,000 Euro Medium Term Note - Paris Registered Programme for which purpose they are hereby submitted.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms prepared in relation to Series PA-125/21-06, Tranche 1.

Signed on behalf of the Issuer:

By: Agathe ZINZINDOHOUE

Group Treasurer of the Issuer

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing: Application is expected to be made for the Notes to be listed on the TPEX with effect from the Issue Date.
- (ii) Admission to trading: Application is expected to be made for the Notes to be admitted to trading on the TPEX with effect from the Issue Date.

TPEX is not responsible for the content of these Final Terms and the Base Prospectus and any amendment and supplement thereto and no representation is made by TPEX as to the accuracy or completeness of these Final Terms and the Base Prospectus and any amendment and supplement thereto. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of these Final Terms and the Base Prospectus and any amendment and supplement thereto. Admission to the listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.

2. RATINGS

Rating: The Notes to be issued are expected to be rated:

Fitch Ratings Ireland Limited: A-

The Credit ratings referred to above have been issued by Fitch Ratings Ireland Limited, which is established in the European Union and is registered under Regulation (EC) No. 1060/2009 of the European Parliament and of the Council dated 16 September 2009 on credit rating agencies, as amended (the **CRA Regulation**) and, as of the date hereof, appears on the list of credit rating agencies published on the website of the European Securities and Markets Authority (www.esma.europa.eu) in accordance with the CRA Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND ESTIMATED TOTAL EXPENSES

- (i) Reasons for the offer: *See "Use of Proceeds" wording in Base Prospectus*
- (ii) Estimated net proceeds: CNY 1,096,150,000
- (iii) Estimated total expenses:

- In relation to the listing and admission to trading on TPEx: TWD 100,000

5. YIELD

- Indication of yield: Applicable
- 3.55 per cent. *per annum*
- The yield is calculated at the Issue Date and is not an indication of any future yield.

6. OPERATIONAL INFORMATION

- (i) ISIN: FR0014003VT4
- (ii) Common Code: 235116588
- (iii) Any clearing system other than Euroclear Bank SA/NV, Clearstream Banking, SA or Euroclear France, SIX Swiss Exchange and the relevant identification number: Not Applicable
- (iv) Delivery: Delivery free of payment
- (v) Names and addresses of Additional Paying Agent (if any): Not Applicable
- (vi) Name and address of Swiss Paying Agent: Not Applicable

7. DISTRIBUTION

- (i) Method of distribution: Syndicated
- (ii) If syndicated:

- (a) Names of the Managers: **Lead Manager**
SG Securities (HK) Limited, Taipei Branch
Co-Manager
Yuanta Securities Co. Ltd.
- (b) Date of Subscription Agreement: 4 June 2021
- (c) Stabilising Manager (if any): Not Applicable
- (iii) U.S. selling restrictions: Regulation S compliance category 2 / TEFRA Not Applicable
- (iv) Additional selling restrictions: **Republic of China**
- The Notes have not been, and shall not be offered, sold or re-sold, directly or indirectly to investors other than “professional institutional investors” as defined under Paragraph 2, Article 4 of the Financial Consumer Protection Act of the ROC (Professional Institutional Investors). Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to Professional Institutional Investors.